

Summit Confidential Dashboard

Terminating Page Reports

Terminating page reports include terminating activity for a specified time frame. Below is an example of a Personal Transaction Report (PTR) for terminated and retired employees, with a list of corresponding columns and filters below the image.



Columns in Report:

- Business Unit
- Dates From and To
- Other Active Jobs does this employee have other active empl records in the university?
- Active Jobs on Campus does this employee have other active empl records on this campus?
- Note: active job indicators helps determine which employee access should be ended.
- Flag '*' indicates this is the current Job Row
- Employee ID
- EMPL RCD# Employee Record
- Employee Name
- Termination Date
- Eff Sea
- Jobcode ID Descr
- Organization Relationship
- HR Dept
- Pay Status
- Employee Classification
- Location Desc

Filters:

Action Code is equal to / is in RET; TER

AND

 (Action Day Date is between prompt dates OR Effective Date is between prompt dates OR Termination Date is between prompt dates)