

E*Value Quick Start

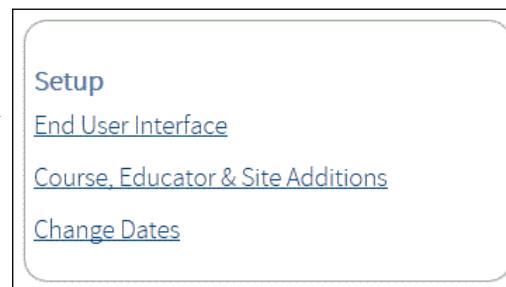
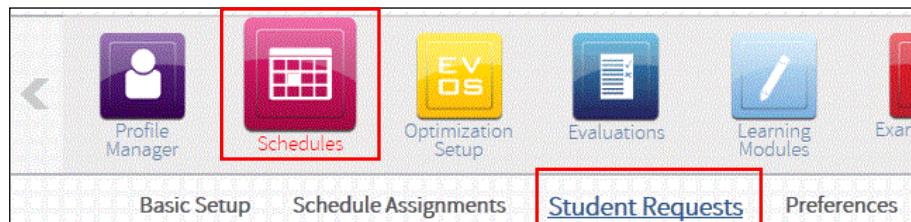
End User Schedule Request Interface Setup

End User Schedule Request Interface Setup allows you to define rules for schedule change requests. *NOTE this guide assumes that a complete interface setup for a rank is required.*

1. To access **Schedule Request Interface Setup**, click on the **Schedules** tile in the top navigation bar to see the **Schedules** bar, and then click on **Student Requests**.

2.

3. Click on **End User Interface** in the **Setup Menu**



4. Use the top portion of the End User Schedule Request Interface Set up screen to select rank and rules.

<p>End User Schedule Request Interface Setup</p> <p>Rank: {Please Select} <input type="button" value="▼"/></p> <p>If end users are able to manage schedules, what level of independence should they have?</p> <p>What options will be available to end users on the manage schedules menu item?</p> <p>Use established Time Frames?</p> <p>If using curriculum, do you want to enforce availability?</p> <p>Can Students add their own Sites?</p> <p>Can Students add their own Educators?</p> <p>Can Students add their own Courses?</p> <p><input type="button" value="Add"/></p>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">Select Rank that applies</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">Set to “Manage with Approval”</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">Set options to “None”</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">Select “Yes” for timeframe and Curriculum</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">Select “No” for Sites, Educators and Courses</div>
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5. Click **ADD**

6. Use **edit icon** to makes changes including active / inactive

Existing Setup												
Rank	Level of Independence	Options	Enforce Availability	Use Time Frames	Start Date(s)	Duration Days	Can Add Sites	Can Add Educator	Can Add Courses	Status	Action	
Advanced Studies (AS)	Manage With Approval	Curriculum Site	Yes	Yes			No	No	No	Active		
Core Clinical (CCE)	Manage With Approval	Curriculum Site	Yes	Yes			No	No	No	Inactive		
FOM1	Manage With Approval	Curriculum Site	Yes	Yes			No	No	No	Inactive		
FOM2	Manage With Approval	Curriculum Site	Yes	Yes			No	No	No	Inactive		

Edit icon

7. Notice, after you click Edit icon, screen returns with a field for **Status**

End User Schedule Request Interface Setup

Rank: FOM2

Status

If end users are able to manage schedules, what level of independence should they have?

What options will be available to end users on the manage schedules menu item?

8. When finished making edits **Click Update**

Use established Time Frames? Yes No 

If using curriculum, do you want to enforce availability? Yes No 

Can Students add their own Sites? Yes No

Can Students add their own Educators? Yes No

Can Students add their own Courses? Yes No