Leaving a legacy for future physicians by making a gift that gives back

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A Conversation with Carolyn:  

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“Then I was just the exception,” he said. “I don’t want capable people to be limited by financial circumstances.” If I can help someone have the experience I did, I will. It’s a great opportunity to pay it forward.”

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HELP US TRANSFORM LIVES

Plan how you will make an impact

- Please send your free brochure
- Strategic Giving—Simple Ways to Make an Impact.
- I am interested in learning more about making a gift of appreciated stock.
- I am interested in learning more about the Heritage Society. Please send information.
- I am interested in discussing other ways to support UMass Chan. Please contact me by phone or by email to talk about these possibilities.
- I/We have already included UMass Chan Medical School in our estate plans.

To mail, please tear off at the perforation, fold this panel to the inside, and tape securely closed.
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Q: Are donor-advised funds a new way to give?

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SOCIETY

BOSTON, MA 02108
ONE BEACON STREET, 31ST FLOOR
UNIVERSITY OF MASSACHUSETTS
DIRECTOR OF GIFT PLANNING
CAROLYN J. FLYNN

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“He built with professors and classmates. Interactions with faculty and the close relationships he built with professors and classmates. Becoming a Member of the Heritage Society

The Heritage Society was established to recognize donors who support UMass Chan Medical School through bequests, retirement plans, life-income gifts, life insurance policies, and other estate intentions.

If you have provided for UMass Chan Medical School in your estate plan, please let us know! We would like the opportunity to thank you and recognize you as a member of the Heritage Society. For more information, please fill out the attached reply card or contact: Carolyn J. Flynn, Director of Gift Planning, at cflynn@umassp.edu or 617-287-4092.

HERITAGE SOCIETY MEMBERS

Couple with different last names are listed alphabetically according to the second name, e.g., Jane Doe and John Smith will be listed by Smith.

Anne Harig, PhD, and Joseph S. Alpert, MD
Lori J. Barker, MD’94, RN, and Richard Barker
Martha Leggett and Stephen J. Bern, MD’91
Rebecca Beglin and Gregory B. Begin, MD’78 F’82
Norman E. Bosso, MD
Stanley J. Berman
Yael Carriquino Vega, MD’16 F’16
Jennifer H. Cazeau, MD’15
Nancy Sheard and Nathaniel G. Clark, MD’11
Louisa Lellis-Clarke and Jeffrey Clarke
Patricia and Joseph Cote
Susan Meynard and
Paul M. Demencouse, MD’81 F’86
Susan Aerts-VanDer Bur, MD’83 F’86, and
Mauro Ferrantini P’84
Conor O’Brien and
David B. Flisard, MD’06 F’04
Mary Ellen G. Fox, MD’83, and Lawrence Fox
Phoebe Ann Freeman
Debra and John Garrett
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Irene Goranski, MD’91
Richard S. Hunter, MD
Matthew Ingham, MD’10
Frances and Howard Jacobson
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Louise Lestnik
Brodie and Henry Meyer
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Sharon Britton and John G. Patrick, MD’79
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Ashok Patwardhan, MD
R. Norman Peters, Jr.
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Mary M. Tan, MD’77
Dorothy W. Ungere
Richard and Kari Unsgard
Betsy Wukovick
Susan B. and David K. Woodbury
Deceased
Continued on page 3.