|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Use to report personnel outside University of Massachusetts**  **who are not listed in the eIRB system and who are not covered under their institution’s IRB** | | | | | |
| **Protocol Name:** |  | | | | |
| **Investigator:** |  | | | | |
| **Names of personnel involved in this protocol’s design, conduct, or reporting** | | | | | |
| Name | | Role | Involved in consent? | Financial Interest Related to the Research?  *(see below)* | |
|  | |  |  | Yes | No |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
|  | |  |  |  |  |
| **Financial Interest Declaration** | | | | | |
| * “Immediate Family” means spouse, domestic partner, children, parents, spouse’s parents, and dependents. * “Financial Interest Related to the Research” means any of the following interests in the ***sponsor, product or service being tested, or competitor of the sponsor*** held by the individual or the individual’s immediate family as defined above:   + Ownership interest of any value including, but not limited to stocks and options, exclusive of interests in publicly-traded, diversified mutual funds.   + Compensation of any amount including, but not limited to honoraria, consultant fees, royalties, or other income.   + Proprietary interest of any value including, but not limited to patents, trademarks, copyrights, and licensing agreements.   + Board or executive relationship, regardless of compensation. | | | | | |
| For each person listed, provide:   * A copy of CITI Training Certificate (UMass Worcester affiliation) * An evaluation of any positive declaration of a Related Financial Interest * A statement listing the person’s home institution and whether or not an IRB Authorization Agreement is in place | | | | | |