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| **Use to report personnel outside University of Massachusetts** **who are not listed in the eIRB system and who are not covered under their institution’s IRB** |
| **Protocol Name:** |       |
| **Investigator:** |       |
| **Names of personnel involved in this protocol’s design, conduct, or reporting** |
| Name | Role | Involved in consent? | Financial Interest Related to the Research?*(see below)* |
|  |  |  | Yes | No |
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| **Financial Interest Declaration** |
| * “Immediate Family” means spouse, domestic partner, children, parents, spouse’s parents, and dependents.
* “Financial Interest Related to the Research” means any of the following interests in the ***sponsor, product or service being tested, or competitor of the sponsor*** held by the individual or the individual’s immediate family as defined above:
	+ Ownership interest of any value including, but not limited to stocks and options, exclusive of interests in publicly-traded, diversified mutual funds.
	+ Compensation of any amount including, but not limited to honoraria, consultant fees, royalties, or other income.
	+ Proprietary interest of any value including, but not limited to patents, trademarks, copyrights, and licensing agreements.
	+ Board or executive relationship, regardless of compensation.
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| For each person listed, provide:* A copy of CITI Training Certificate (UMass Worcester affiliation)
* An evaluation of any positive declaration of a Related Financial Interest
* A statement listing the person’s home institution and whether or not an IRB Authorization Agreement is in place
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