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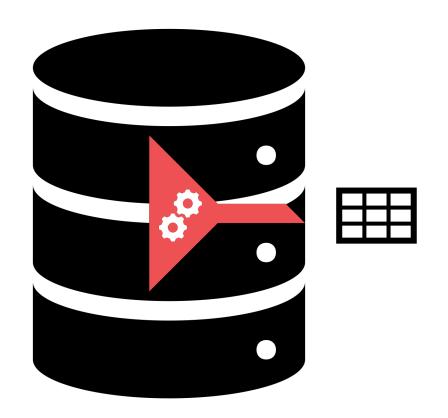
May 8th 2023

## Agenda

- 1. What is data visualization and why is it important?
- 2. Data visualization for communication
- 3. Know your audience
- 4. Is your visualization well-designed?
- 5. Building blocks of data visualization
- 6. How to choose effective mapping?
- 7. Effective use of color
- 8. Avoiding misleading visualization design
- 9. Storytelling with data
- 10. Wrap up and recommendation

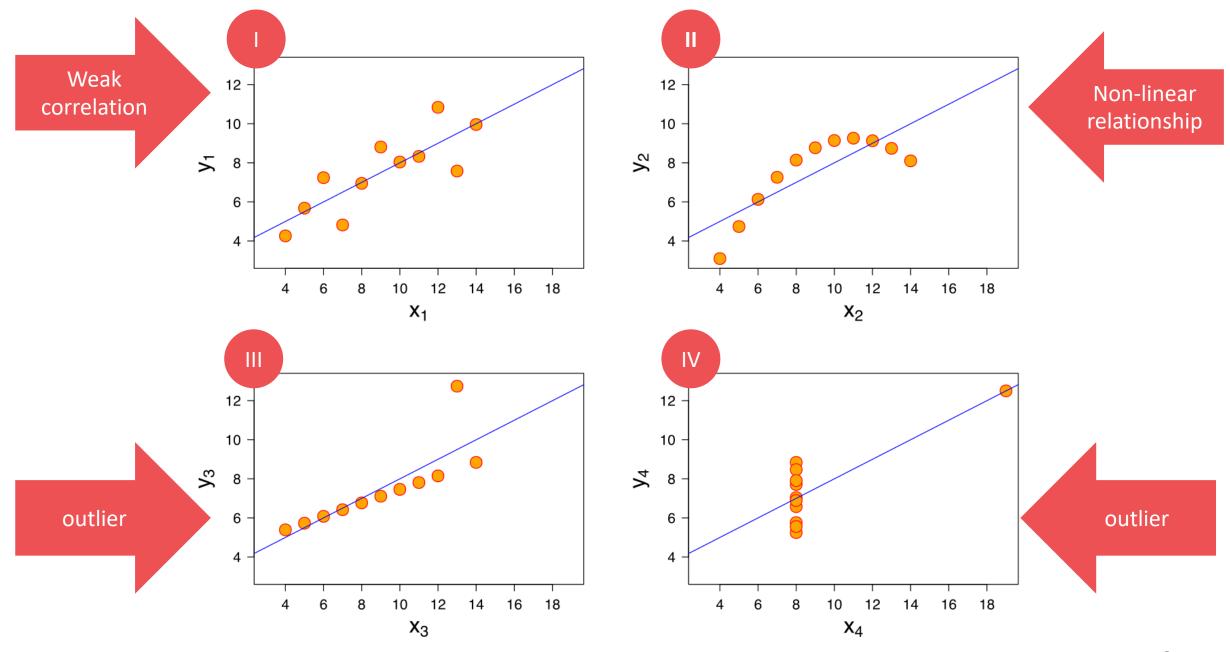
# What is data visualization and why is it important?

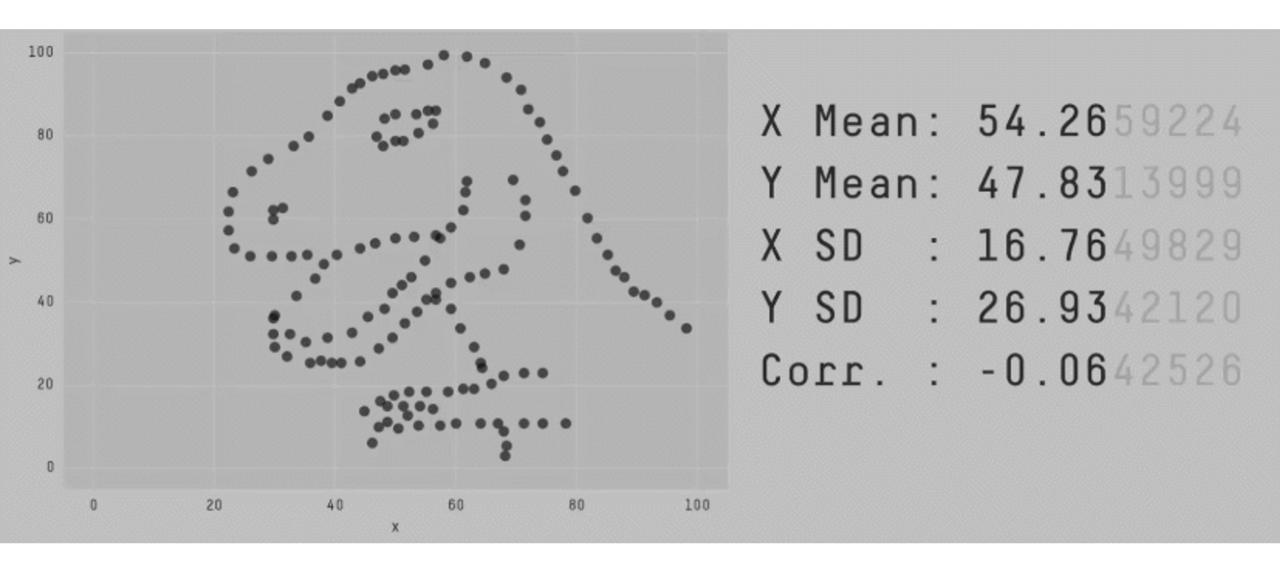
### Data Challenge



2.5 quintillion bytes of data each day!

_							(IV)	
	X	У	X	у	X	У	X	У
	10	8,04	10	9,14	10	7,46	8	6,58
	8	6,95	8	8,14	8	6,77	8	5,76
	13	7,58	13	8,74	13	12,74	8	7,71
	9	8,81	9	8,77	9	7,11	8	8,84
	11	8,33	<b>11</b>	ુ 9,26	11	7,81	8	8,47
	14	9,96	14	8,1	14	8,84	8	7,04
	6	7,24	6	6,13	6	6,08	8	5,25
	4	4,26	4	3,1	4	5,39	19	12,5
	12	10,84	12	9,13	12	8,15	8	5,56
	7	4,82	7	7,26	7	6,42	8	7,91
_	5	5,68	5	4,74	5	5,73	8	6,89
SUM	99,00	82,51	99,00	82,51	99,00	82,50	99,00	82,51
AVG	9,00	7,50	9,00	7,50	9,00	7,50	9,00	7,50
STDEV	3,32	2,03	3,32	2,03	3,32	2,03	3,32	2,03





#### What is data visualization?

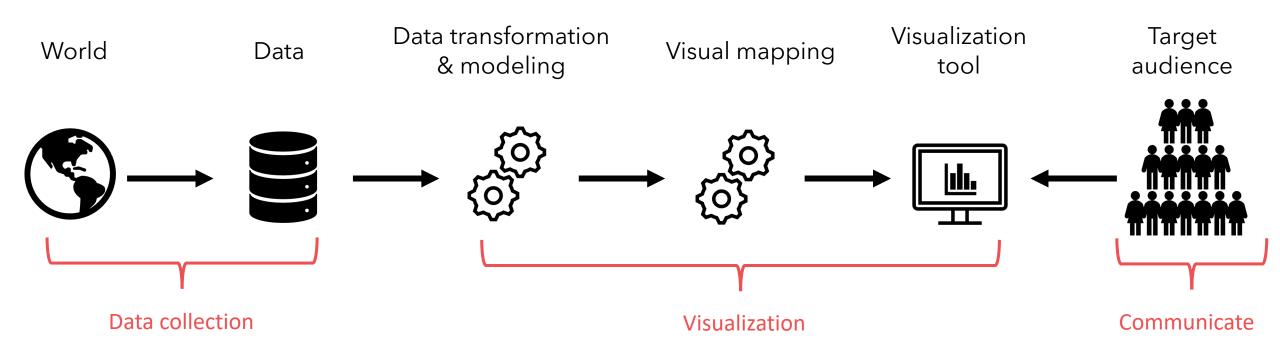
#### The engineering definition:

Binding data values and structures to graphical elements on a display

#### Other definitions:

- Use of computer-supported, interactive visual representations of data to amplify cognition (Card, Mackinlay, Schneiderman' 98)
- The depiction of information using spatial or graphical representations, to facilitate comparison, pattern recognition, change detection, and other cognitive skills by making use of the visual system (Hearst' 03)

## Data visualization & communication pipeline

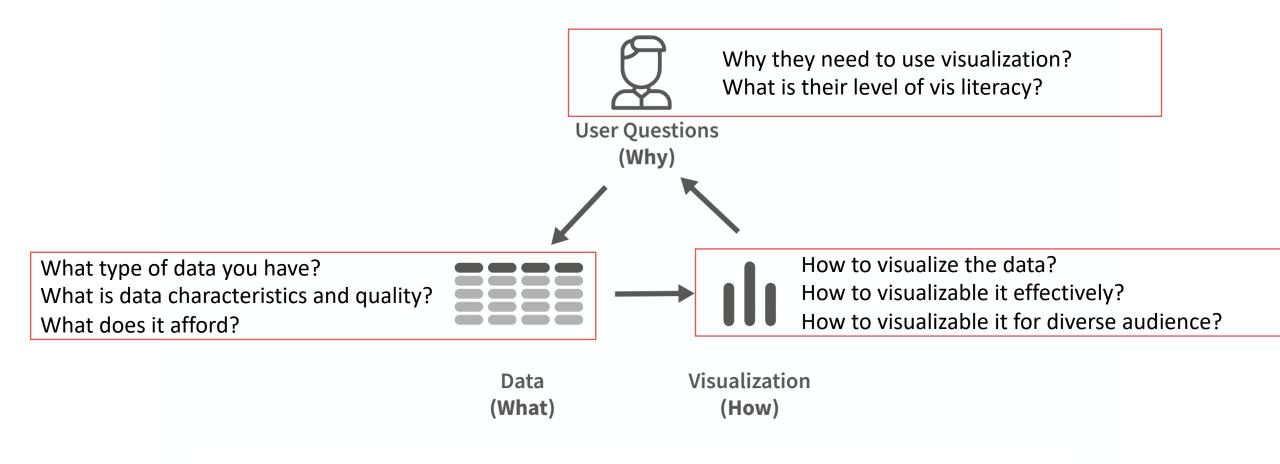


## Data visualization for communication

#### Data visualization for communication

A primary goal of data visualization is to **communicate** information **clearly** and **efficiently** via statistical graphics, plots and information graphics.

#### Data Visualization for Communication



## Know your audience

### Who is your audience?

- General public
- Domain expert/s
- Analyst/s

### Who is your audience?

What is their level of familiarity with visualization?

- VLAT: Visualization Literacy Assessment Test
- CALVI: Critical Thinking Assessment for Literacy in Visualizations.

What is their cognitive characteristics?

- People with cognitive impairments
- Children

Ge, Lily W., Yuan Cui, and Matthew Kay. "CALVI: Critical Thinking Assessment for Literacy in Visualizations." Proceedings of the 2023 CHI Conference on Human Factors in Computing Systems. 2023.

## What type of device they will use?

- Desktop
- Tablet
- Phone
- Watch

## Ways to learn about your audience

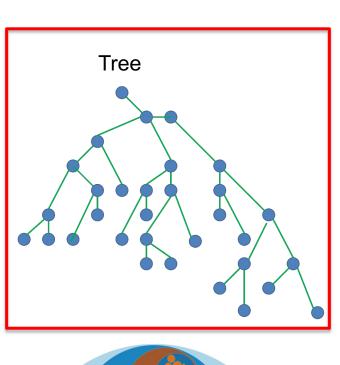
#### Techniques:

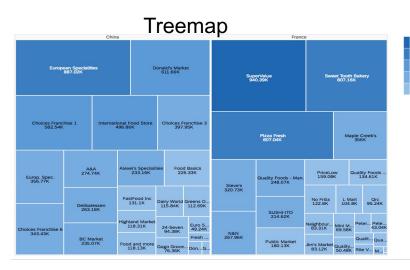
- Questionnaire
- Interview
- Contextual inquiry
- Focus group

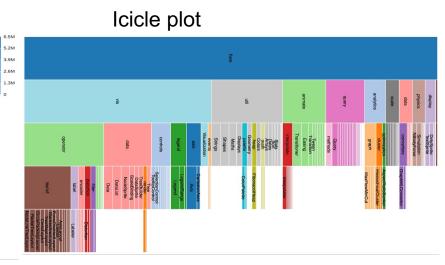
## What is their objective of using visualization?

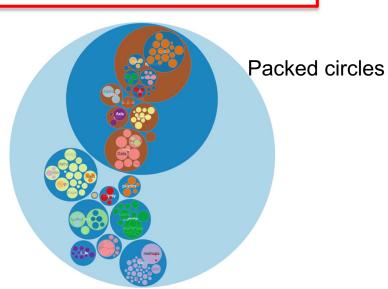
- Discover insights
- Make decisions
- Explore and communicate

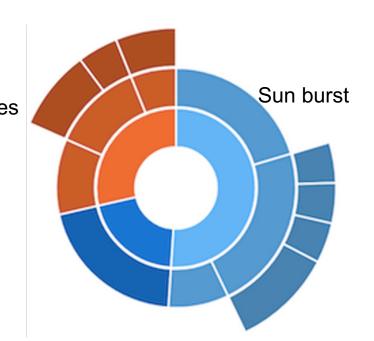
#### What: Hierarchical data Why: Understand topology of hierarchy

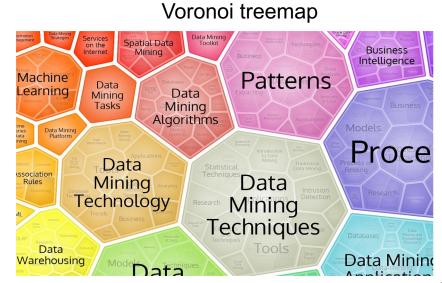












#### Who Do We Mean When We Talk About Visualization Novices?

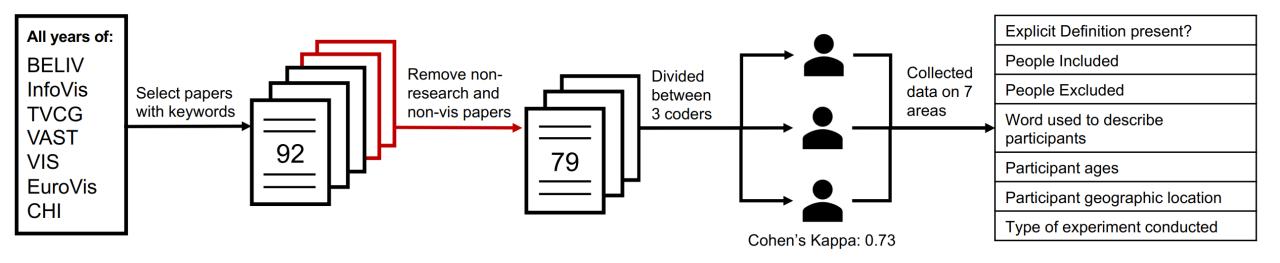
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Burns, A., Lee, C., Chawla, R., Peck, E. and Mahyar, N., 2023, April. Who Do We Mean When We Talk About Visualization Novices?. In *Proceedings of the 2023 CHI Conference on Human Factors in Computing Systems* (pp. 1-16).



80% of papers rely on implicit definitions for novices (often ambiguous)

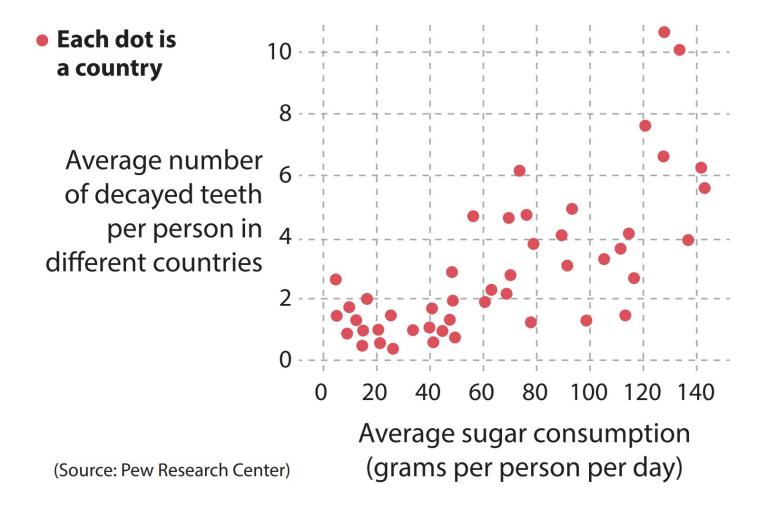
A novice is most likely to be young

A novice is most likely to be a university student

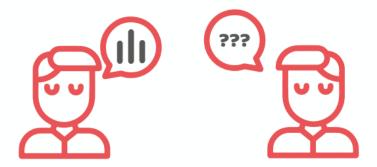
A novice is most likely to be a US resident

A novice is most likely to be lack traditional STEM experience

## Relationship between sugar consumption per person and average number of decayed teeth



#### Data Visualization and Communication



The old adage "a picture is worth 1000 words" should often be "a picture could be worth 1000 words if the picture was created properly".

Visualization is a powerful tool, but only if used in the right way. It's not a silver bullet.

## Ineffective & misleading visual design

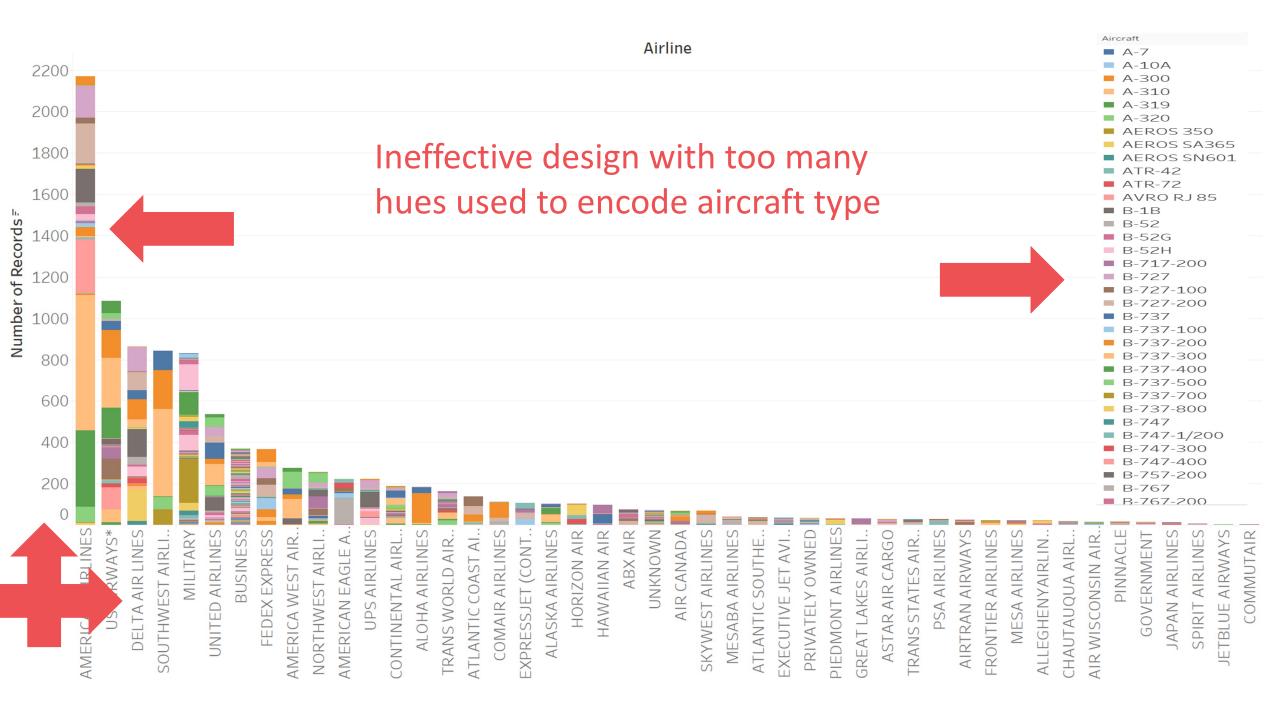
#### Ineffective visualization design

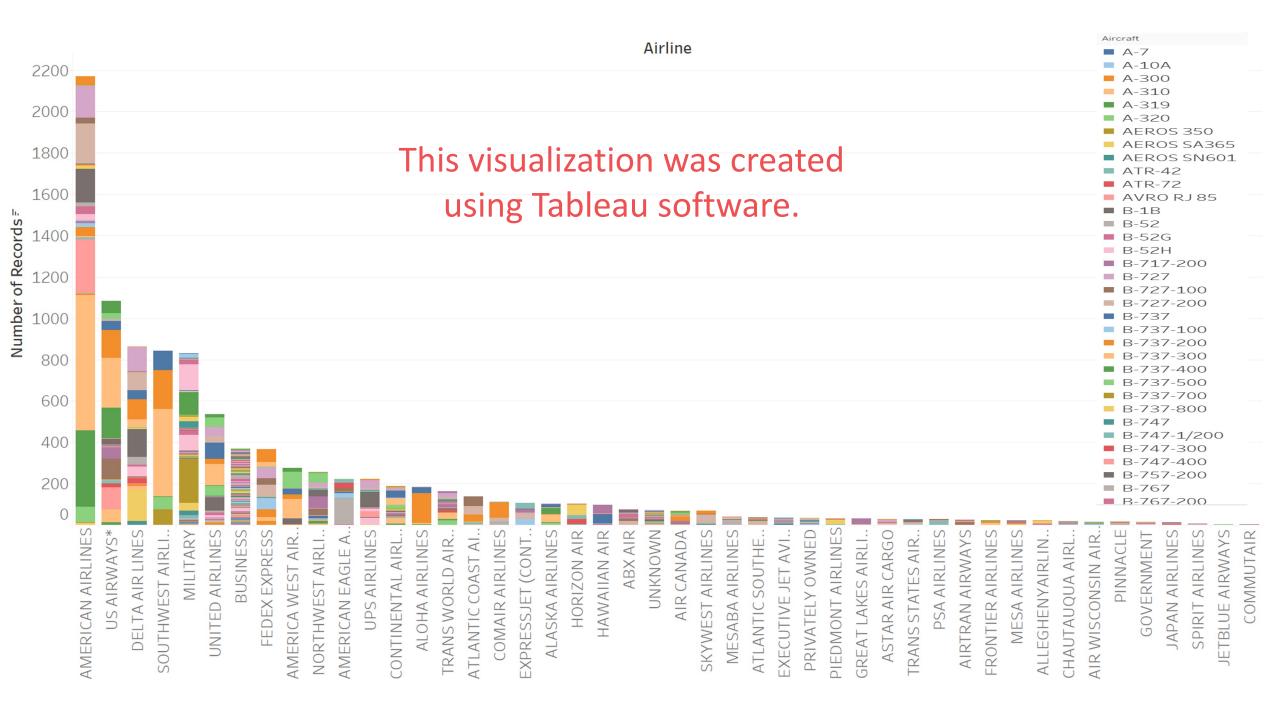
 Visualizations that do not adhere to empirically stablished guidelines of visualization design (e.g., improper use of color)

#### Misleading visualization design

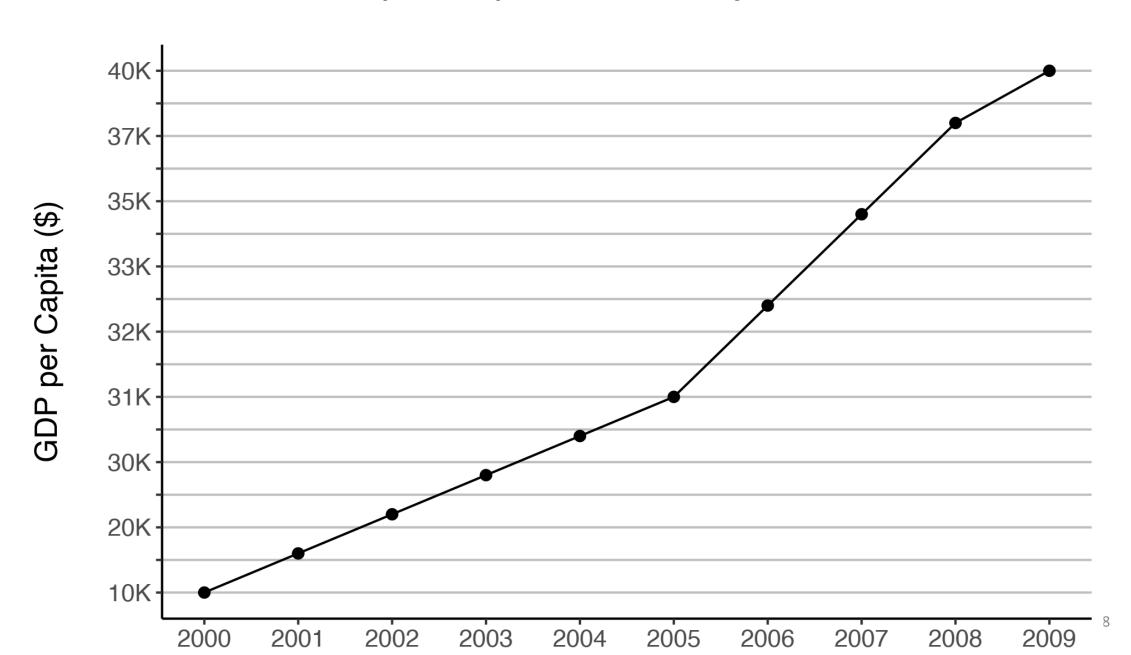
 Visualizations that are effectively designed, but can still cause in misleading conclusions (e.g., truncated axis)

# Is your visualization well-designed?

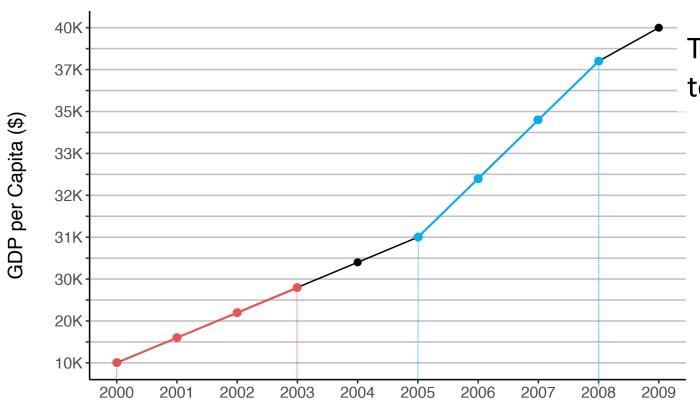




#### Annual GDP per Capita for Country Z



#### Annual GDP per Capita for Country Z



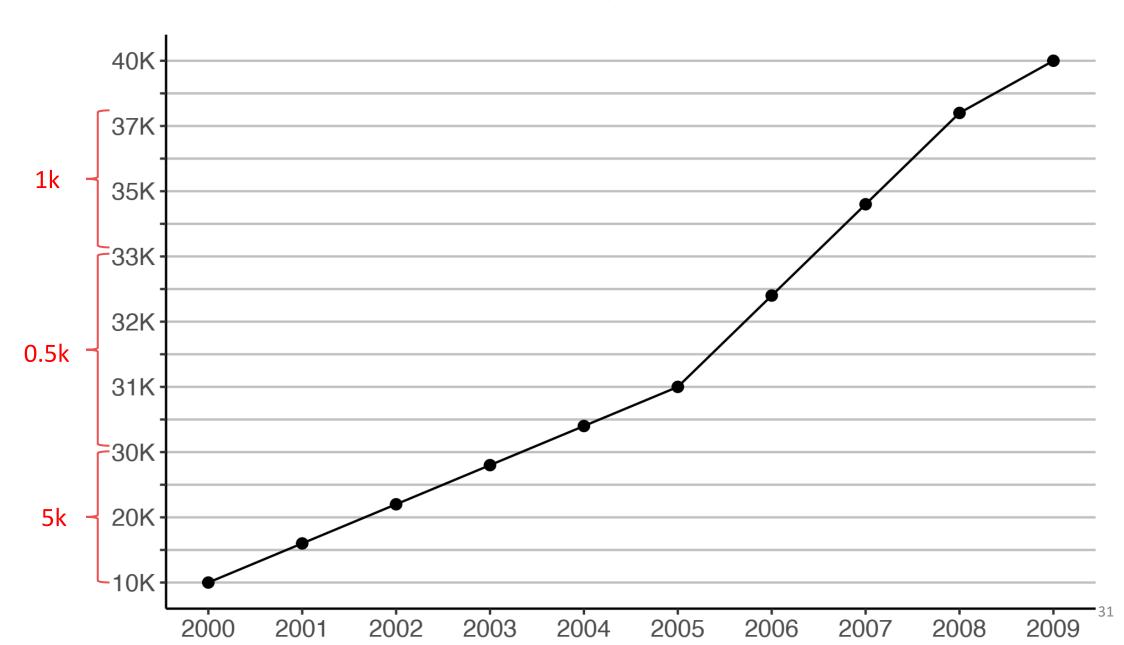
The GDP per capita grew faster from 2000 to 2003 than from 2005 to 2008.

- True
- False
- Cannot be inferred / Inadequate Information

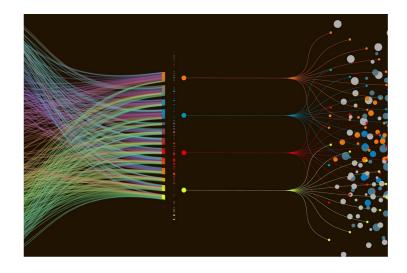


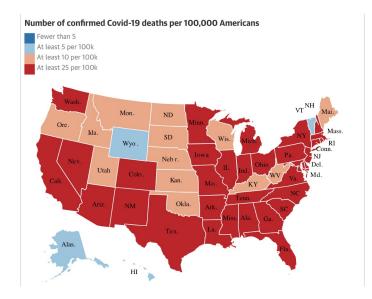
## GDP per capita for country Z grew faster from 2000 to 2033 than from 2005 to 2008.

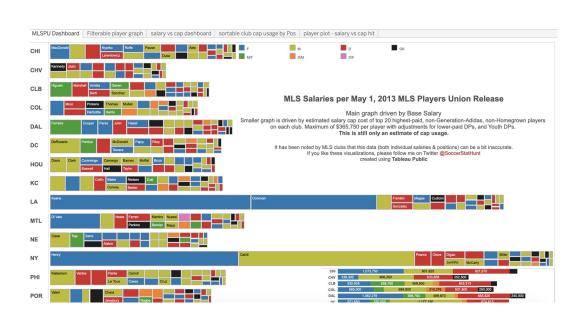
#### None!

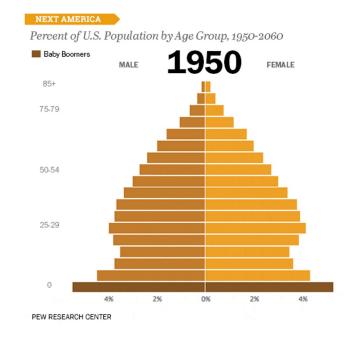


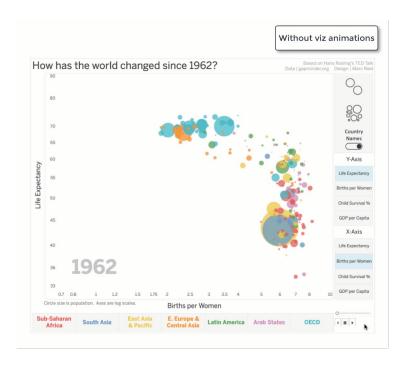
# Building blocks of data visualization

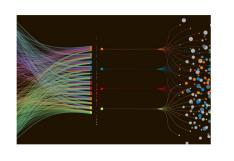


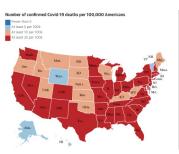


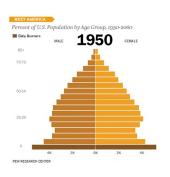


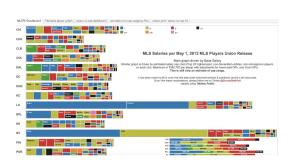


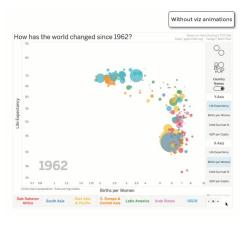








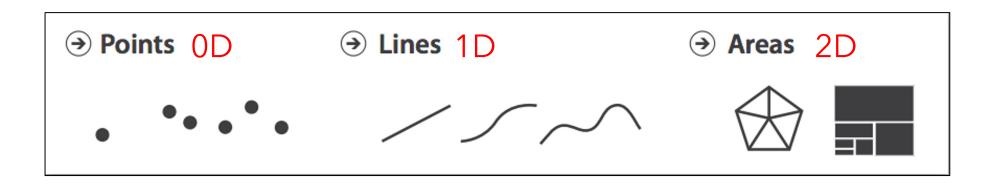


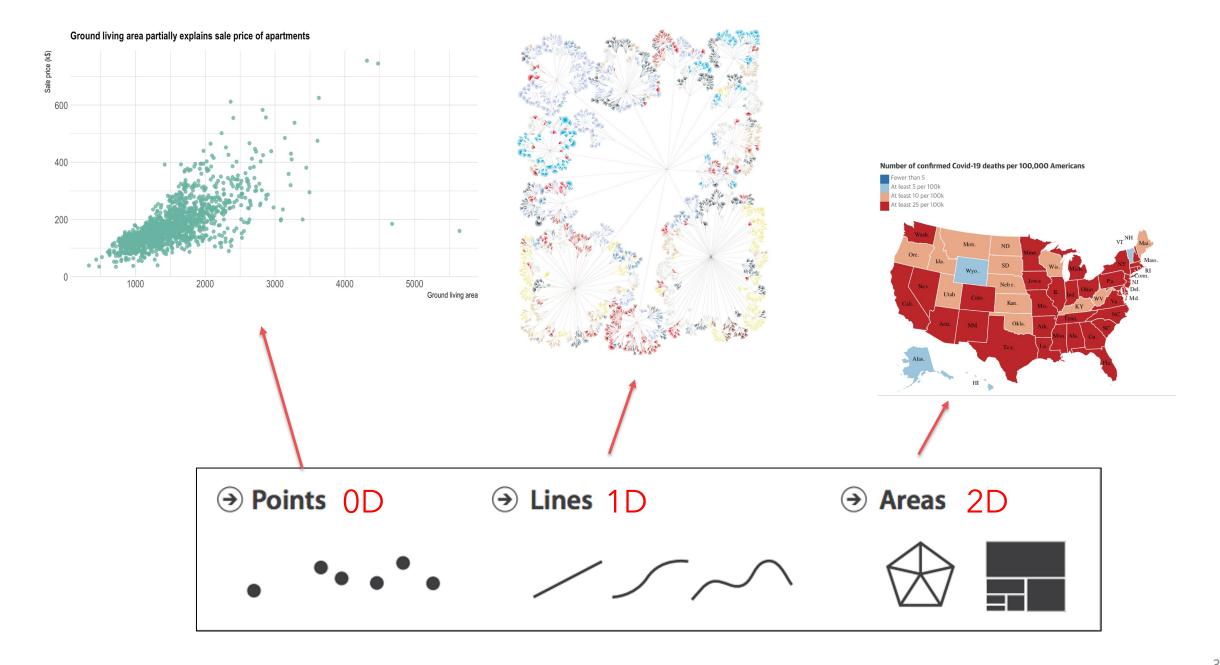


All these visualizations, despite their apparent differences, are built using a few primitive geometric objects that we call:

## Marks

- Marks ae the building blocks of any type of visualization
- They are geometric primitive objects which are classified according to the number of their spatial dimensions





We use some visual properties of marks, that we call visual channels, to encode data.

- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text
- ...

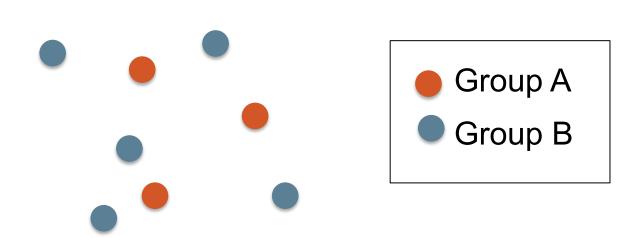
- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text
- ...

- Group A

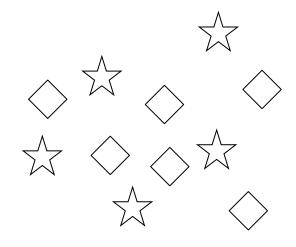
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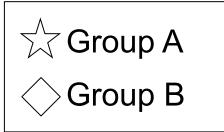
- Group B
  - $\bigcirc$
  - $\bigcirc$

- Position
- Color hue
- Shape
- Size
- Angle
- Motion
- Text
- ...

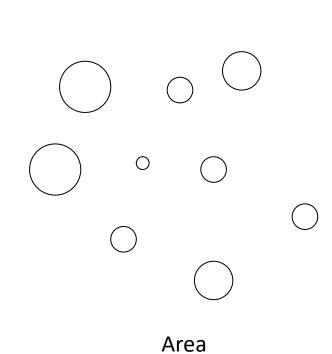


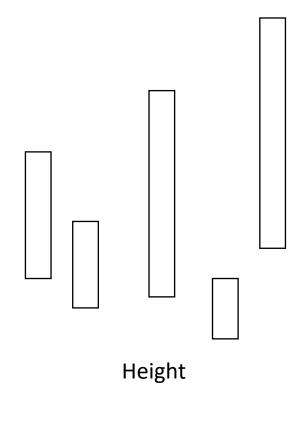
- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text
- ...



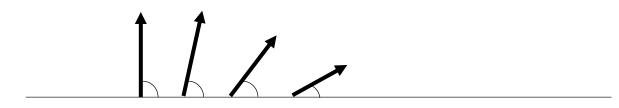


- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text
- -



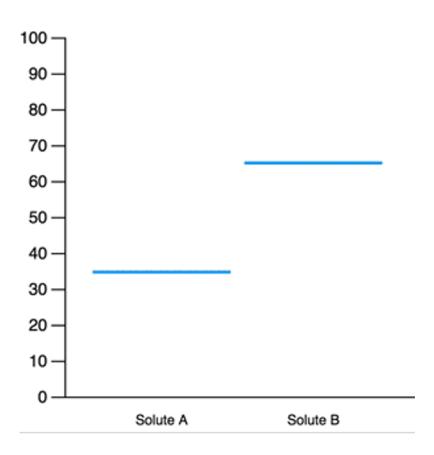


- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text
- ...

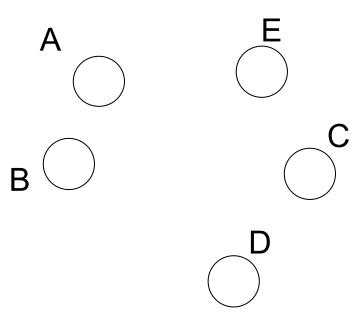


Wind direction

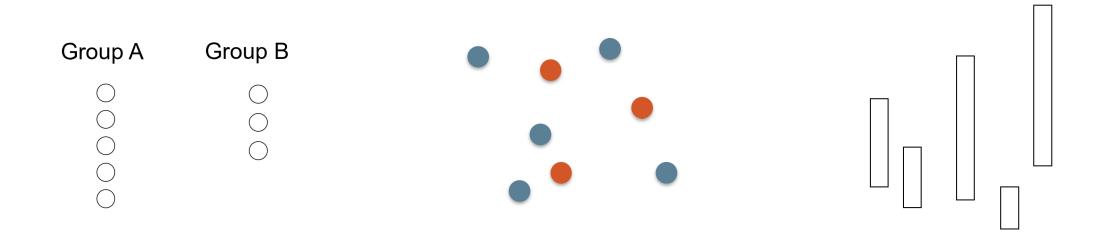
- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text...
- ...

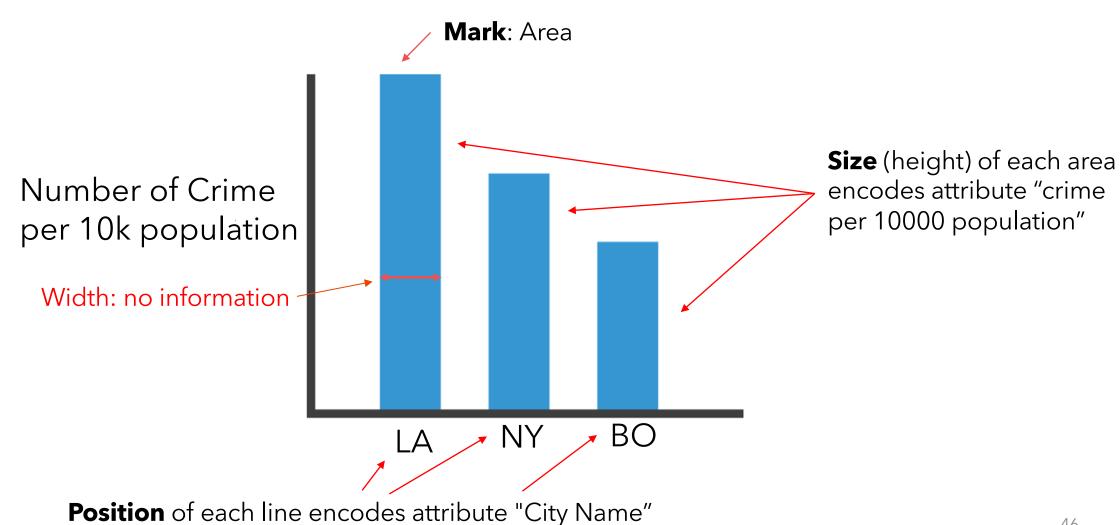


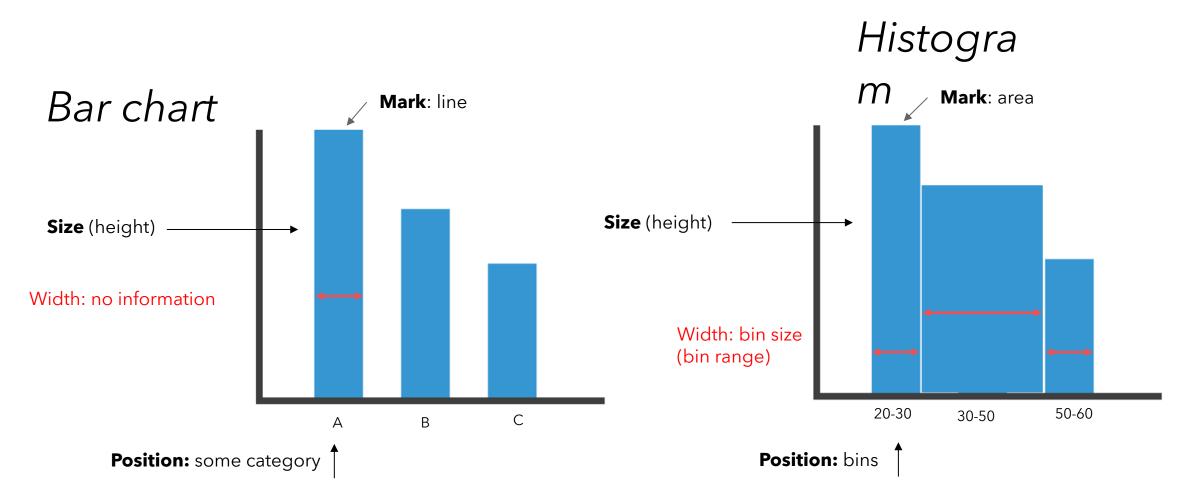
- Position
- Color
- Shape
- Size
- Angle
- Motion
- Text
- •••

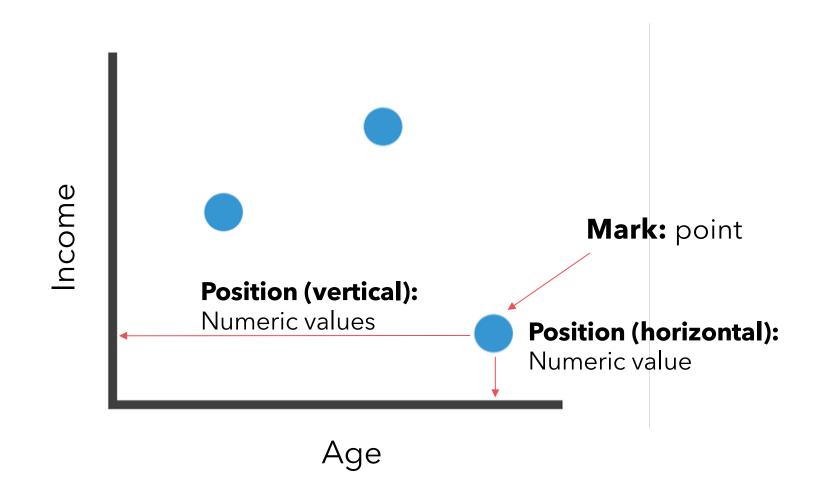


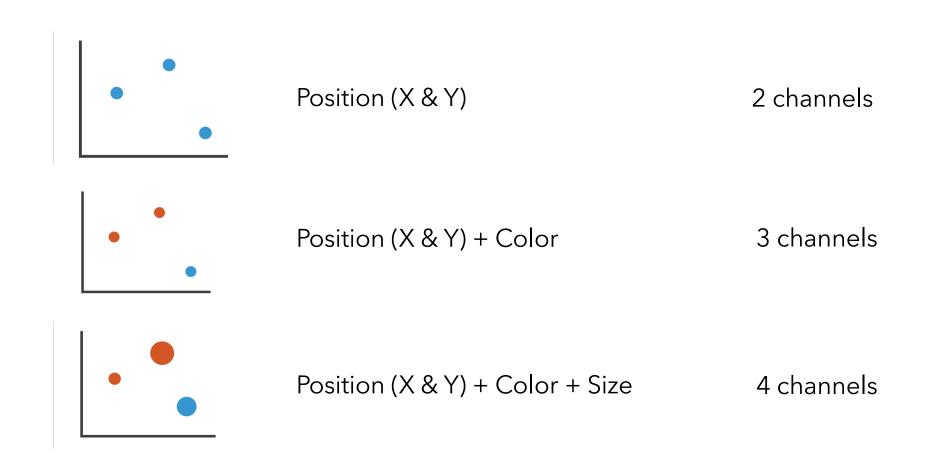
The process of mapping a mark's certain property to a data value is known as visual encoding

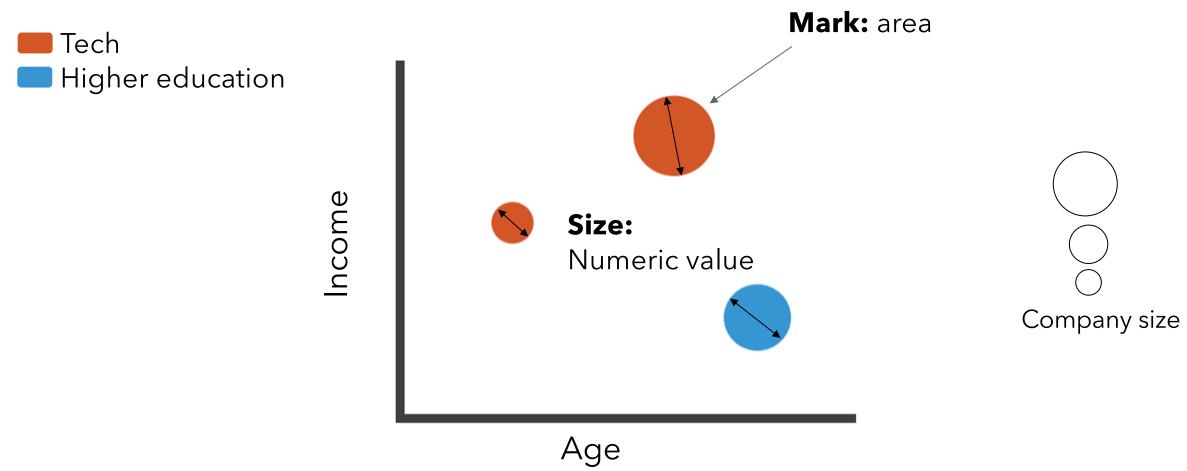








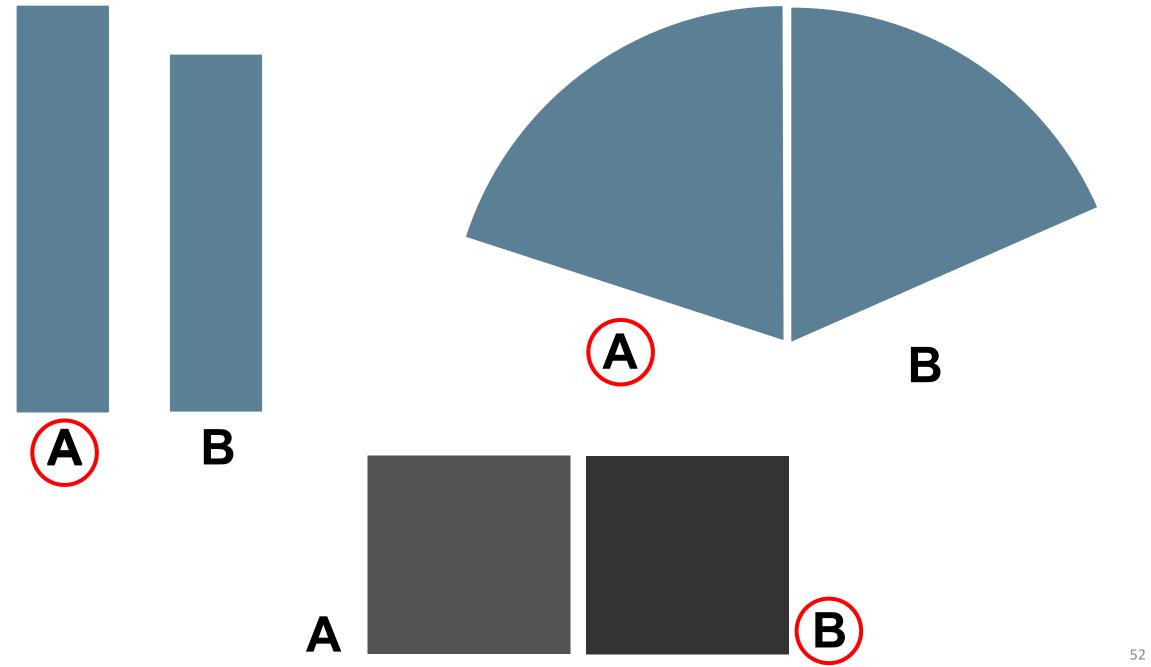




Visual encoding channels vary in terms of:

- Accuracy
- Discriminability
- Separability
- Visual Popout
- Support for perceptual grouping

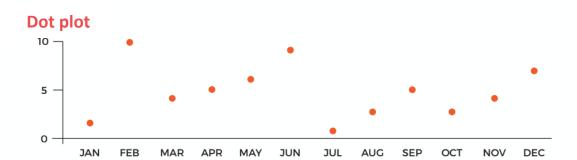
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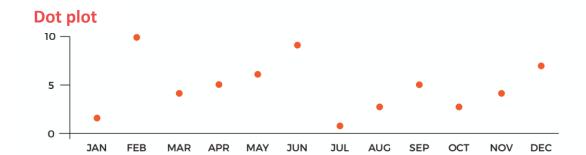
# How to choose effective mapping?

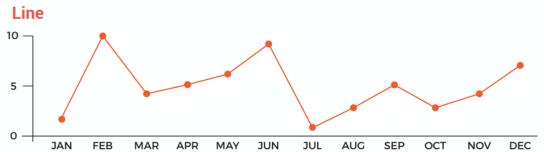
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2	10	4	5	6	9	1	3	5	3	4	7

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2	10	4	5	6	9	1	7	5	7	4	7

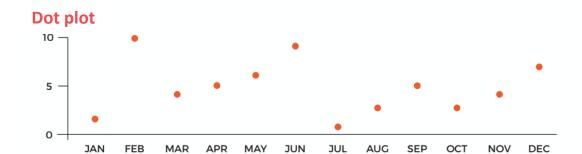






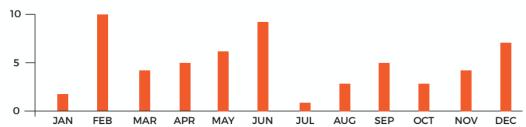




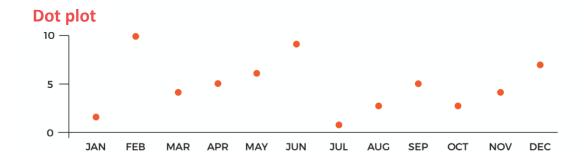


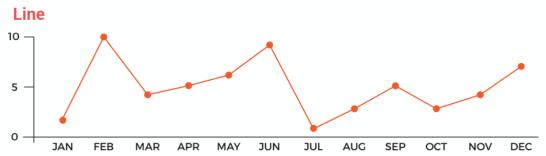


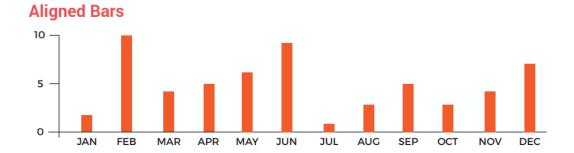


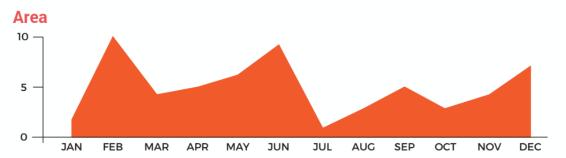




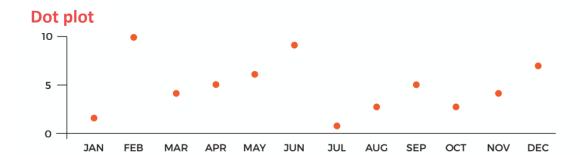


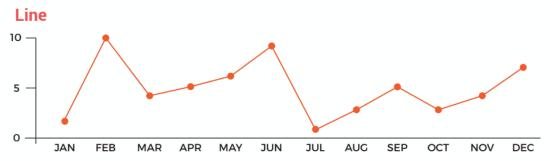


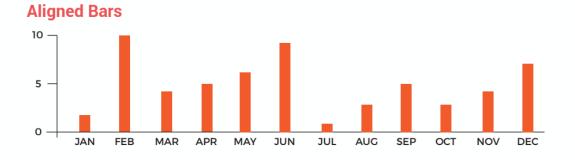


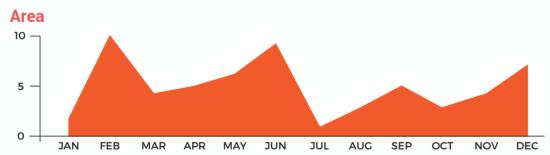


















DEC

JAN

NOV

JUN

JAN

JUL

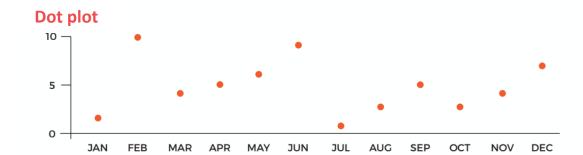
AUG

DEC

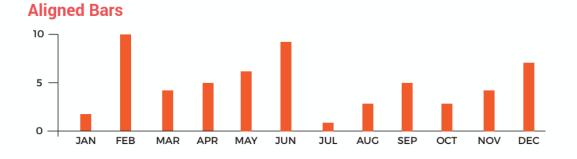
JUL

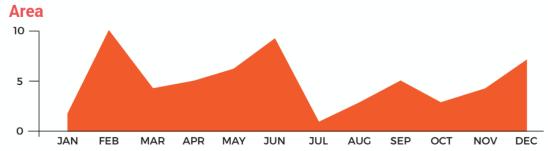


Saturation









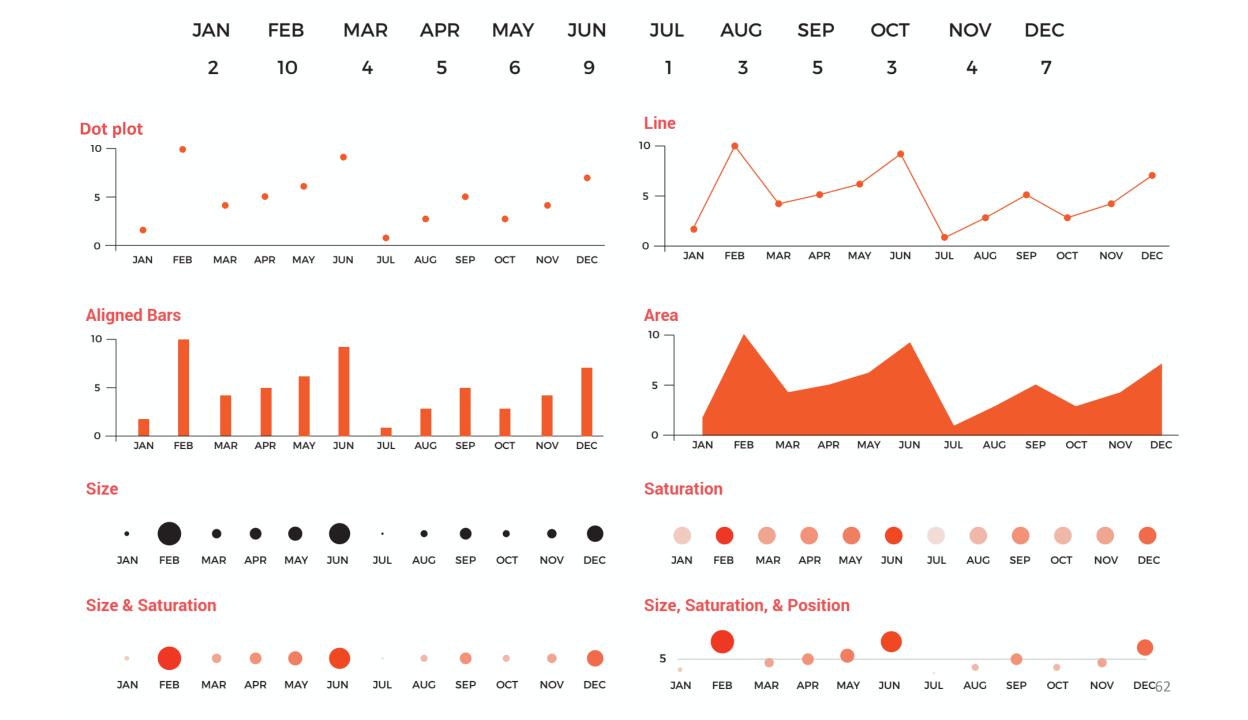


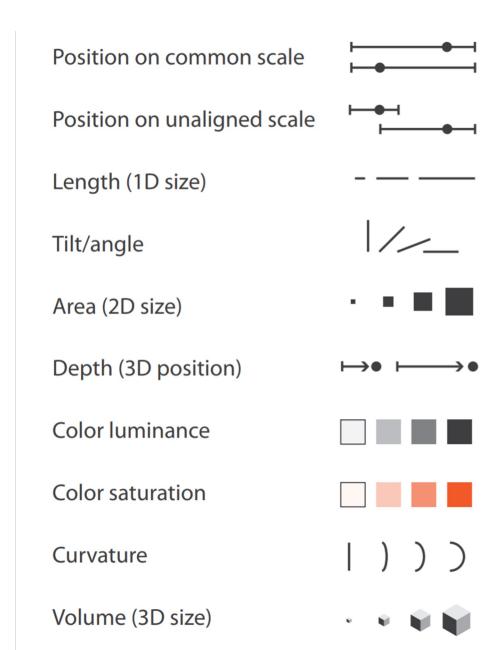


#### **Size & Saturation**

Size





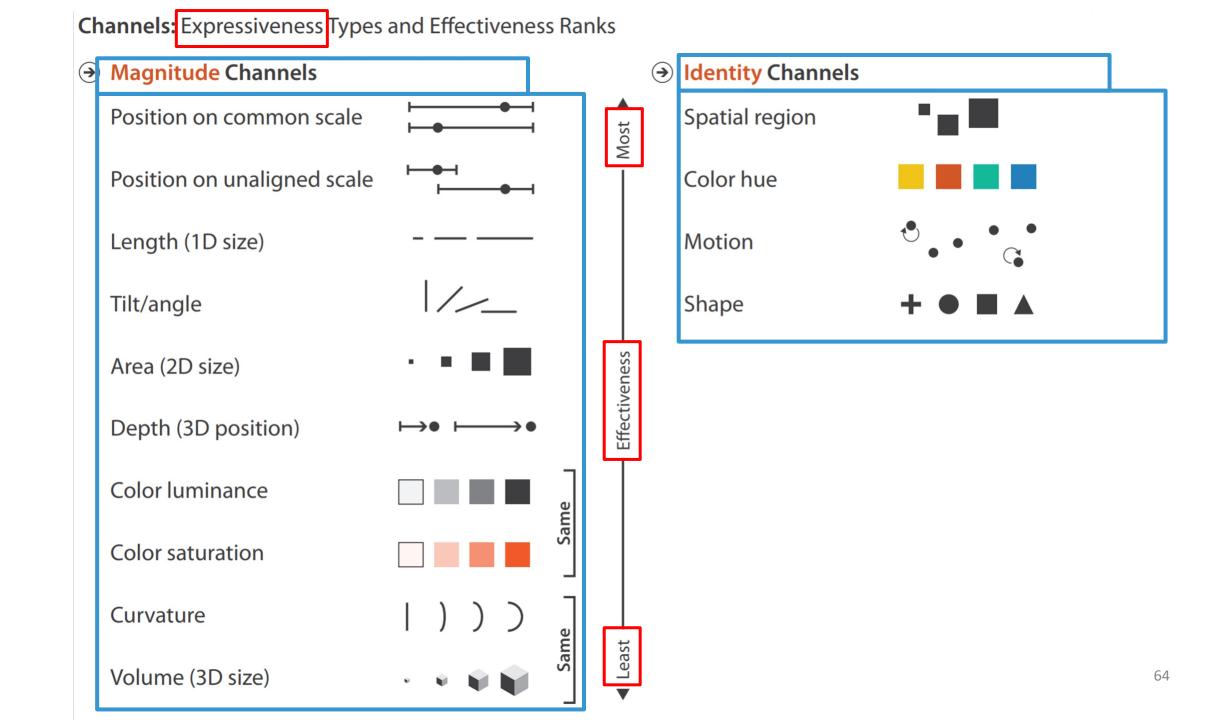


Spatial region

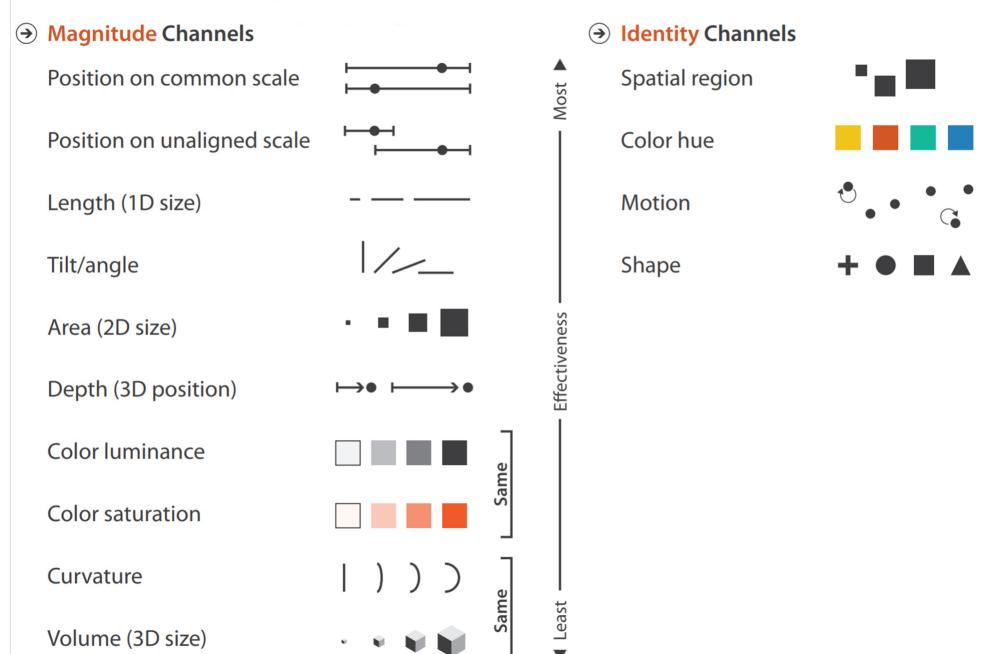
Color hue

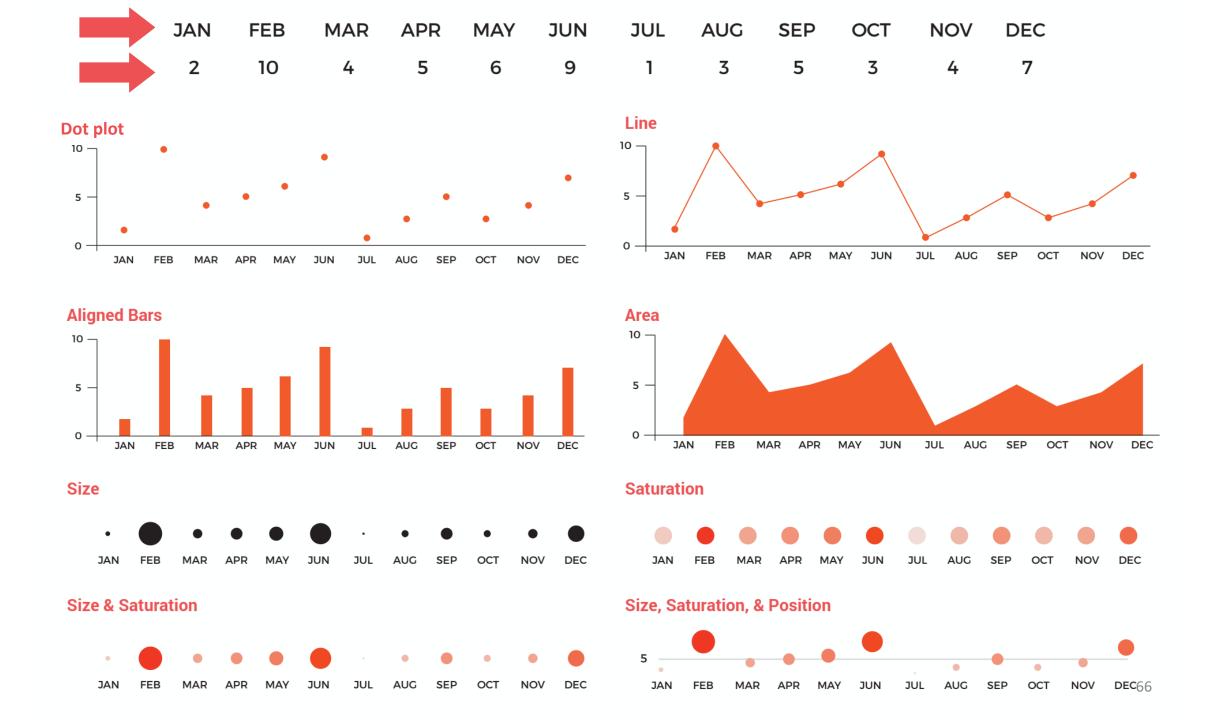
Motion

Shape

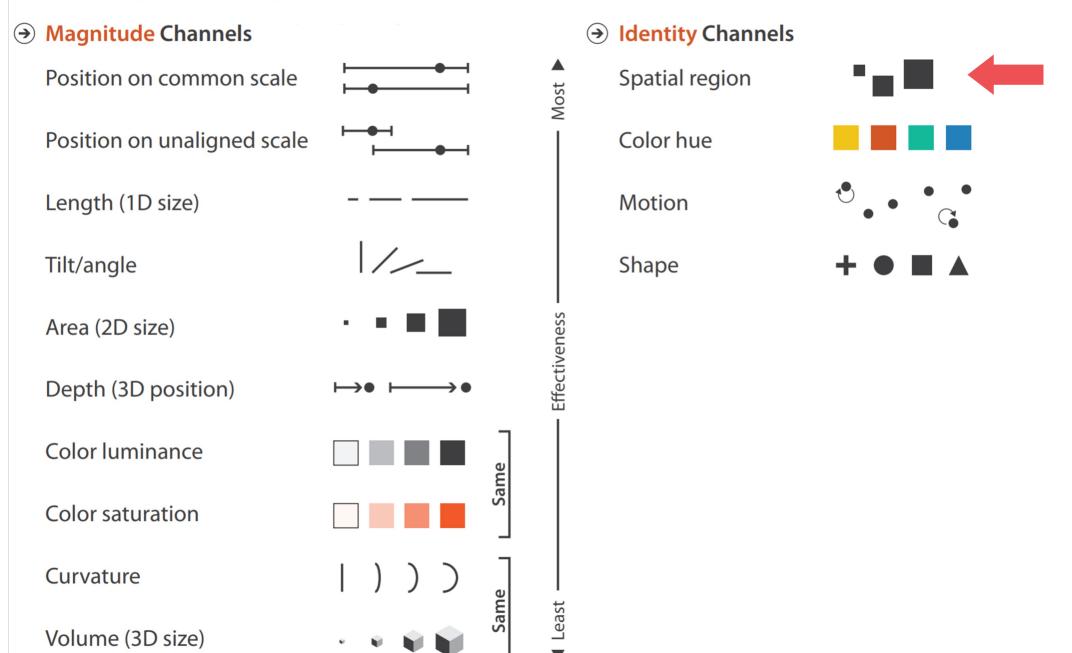


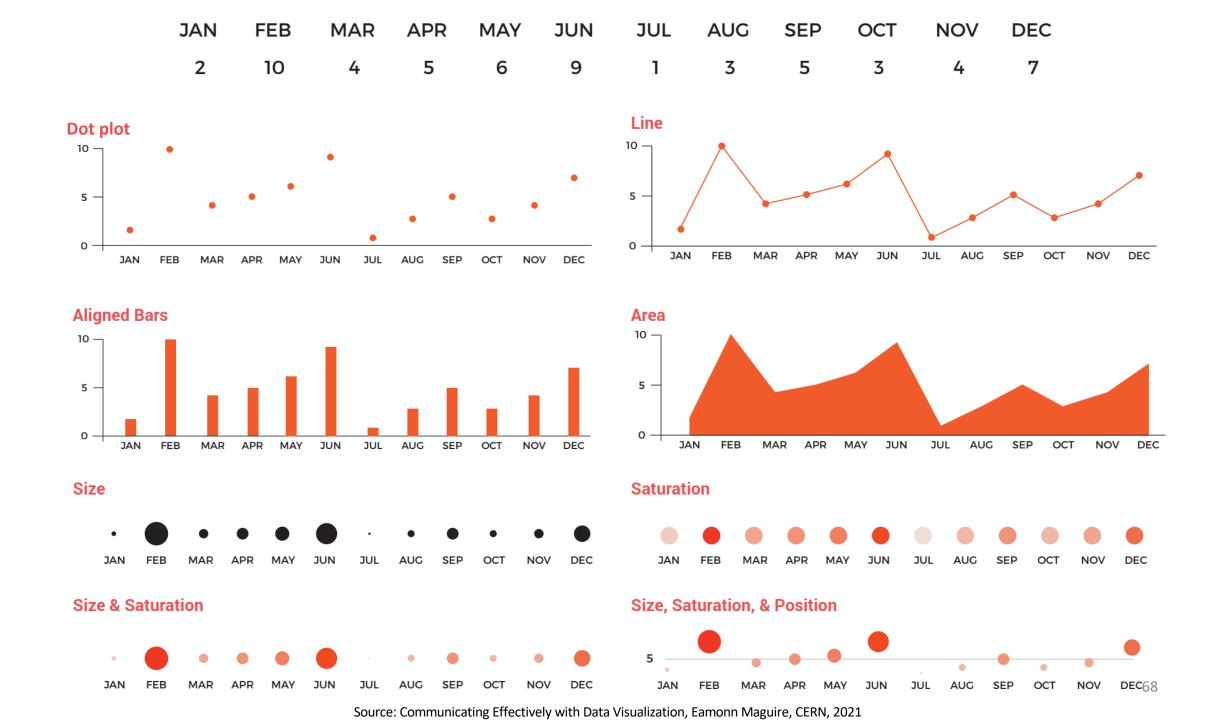
#### **Channels:** Expressiveness Types and Effectiveness Ranks



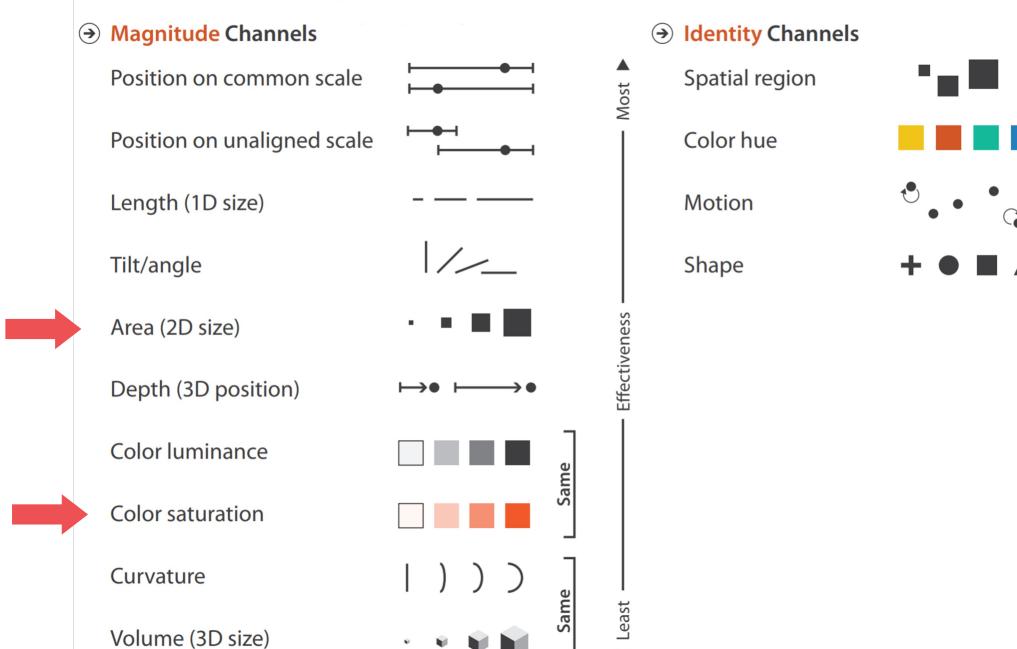


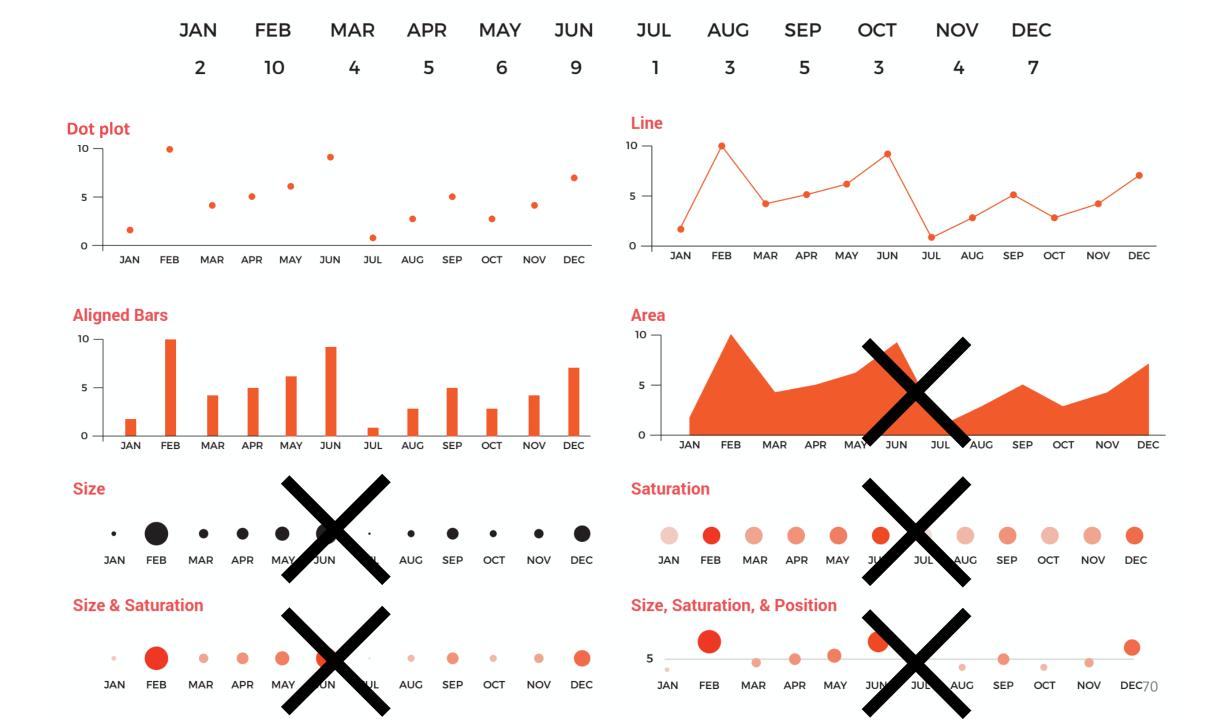
#### **Channels:** Expressiveness Types and Effectiveness Ranks



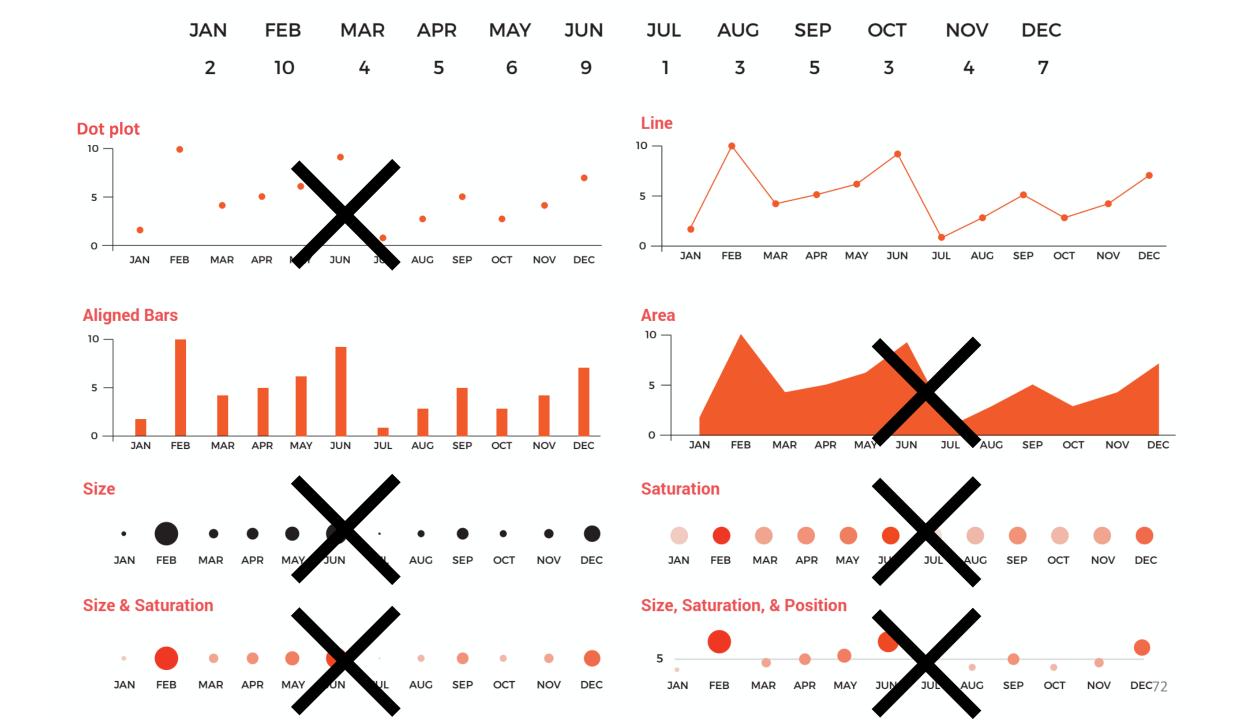


#### **Channels:** Expressiveness Types and Effectiveness Ranks

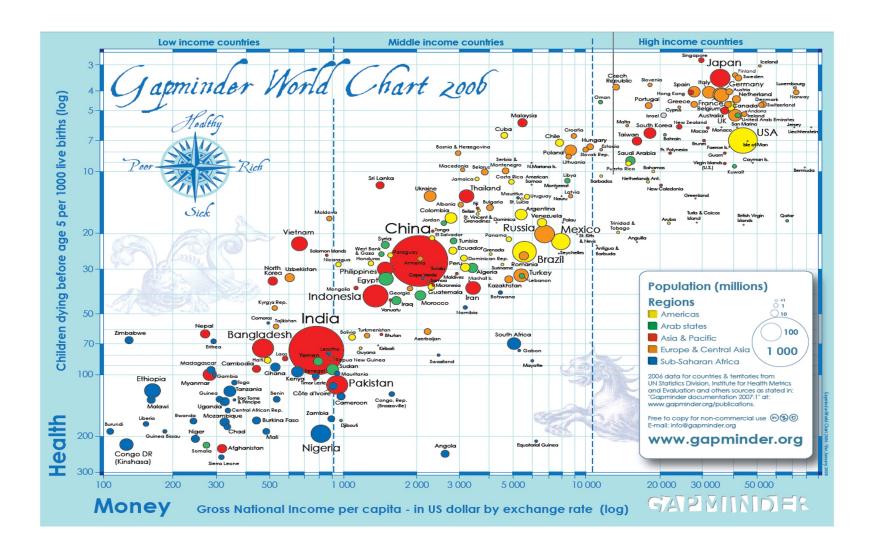














https://tinyurl.com/y9s9z22a

## Effective use of color

## Very basic color theory



even though this shows discrete colors

... it's really a continuous gradient (infinite colors from white to black)

image from Williams (2008). The non-designer's design book

## Color relationships

- Complementary colors: are a good place to start
  - Work best in as a combination of main color/accent
  - But are hard to read when used as text on background



#### Combinations of colors

- Most color combinations can look good together
  - The key is to vary the contrast to enhance readability
  - To increase contrast, you can adjust shade/tint of colors that bump into one another

This is pretty hard to see

This has some contrast

## Guidelines for choosing colors

- Limit your palette use what you need;
  - Think about what you intend to communicate with color! Make purposeful decisions to:
  - Communicate information or hierarchy
  - Evoke certain emotions or feelings
    - e.g., calm and warmth
    - e.g., edginess and tension
    - e.g., energy and excitement

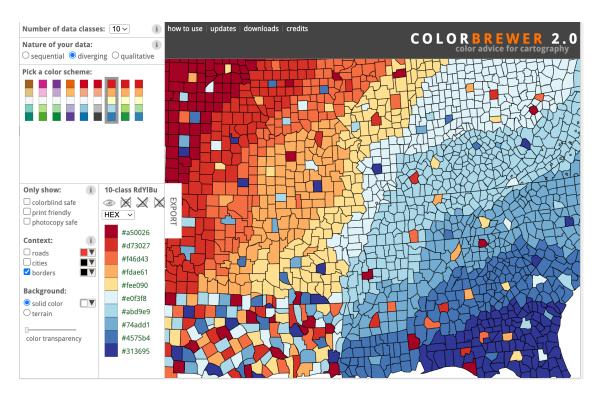
## Guidelines for choosing colors

- Use color-blind safe colors
  - Always for critical information
    - http://colorbrewer2.org
  - When color is the only way to distinguish the content

- Less important to avoid common color-blind combinations if multiple visual cues distinguish same content
  - e.g., showing changes in stock prices

0.08% 0.90% ↑ 0.08% ↓ 0.90% ↑ 0.08% ↓ 0.90%

## Choosing colors resources



- Color index books
- Color advice for maps and data: <a href="http://colorbrewer2.org/">http://colorbrewer2.org/</a>
- Color blind simulators: <a href="http://www.vischeck.com/">http://www.vischeck.com/</a>
- Tips on Designing Colorblind-Friendly Visualizations: https://www.tableau.com/blog/examining-data-viz-rules-dont-use-red-green-together

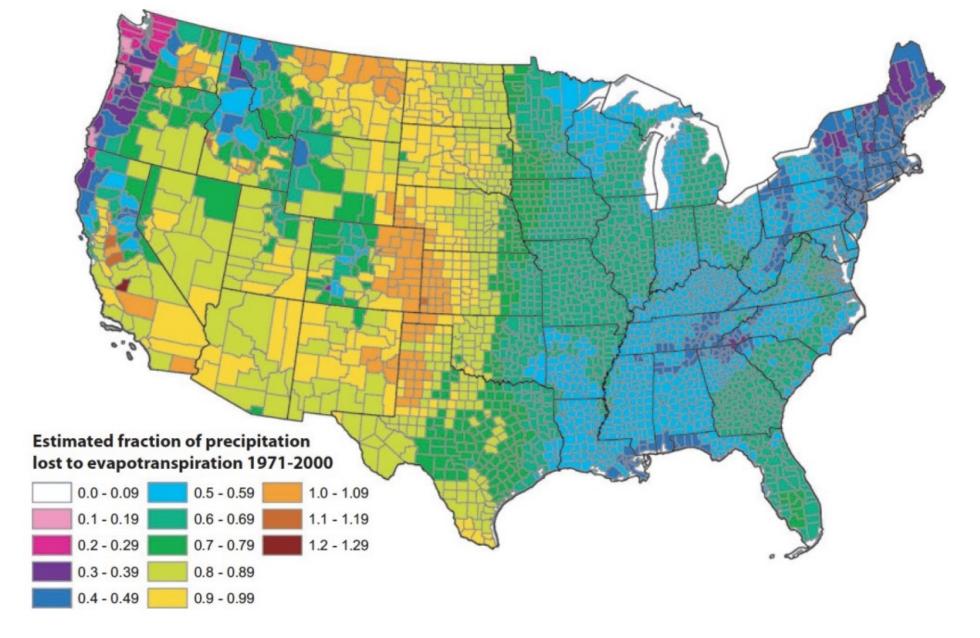


FIGURE 13. Estimated Mean Annual Ratio of Actual Evapotranspiration (ET) to Precipitation (P) for the Conterminous U.S. for the Period 1971-2000. Estimates are based on the regression equation in Table 1 that includes land cover. Calculations of ET/P were made first at the 800-m resolution of the PRISM climate data. The mean values for the counties (shown) were then calculated by averaging the 800-m values within each county. Areas with fractions >1 are agricultural counties that either import surface water or mine deep groundwater.

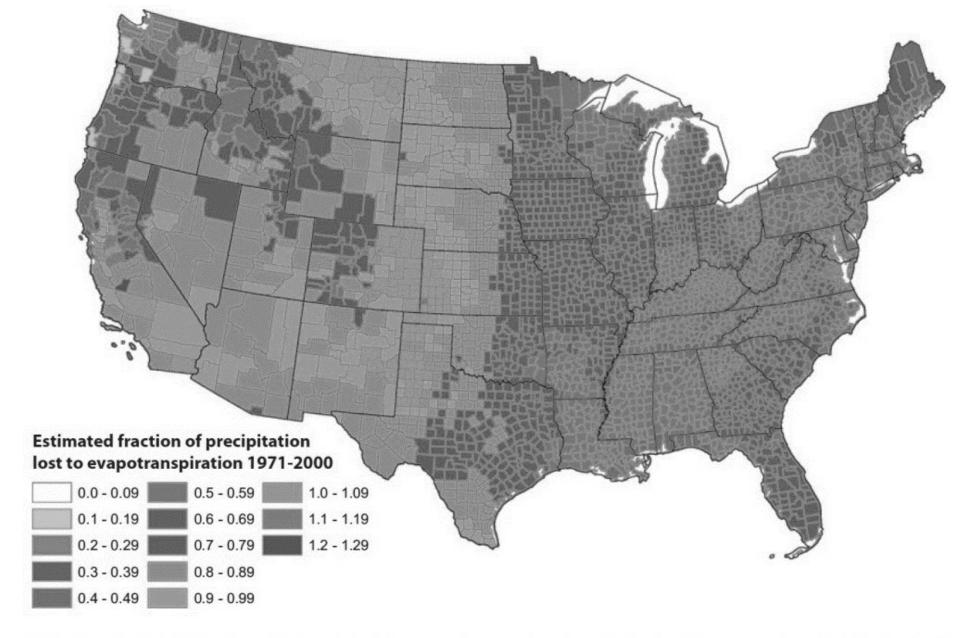
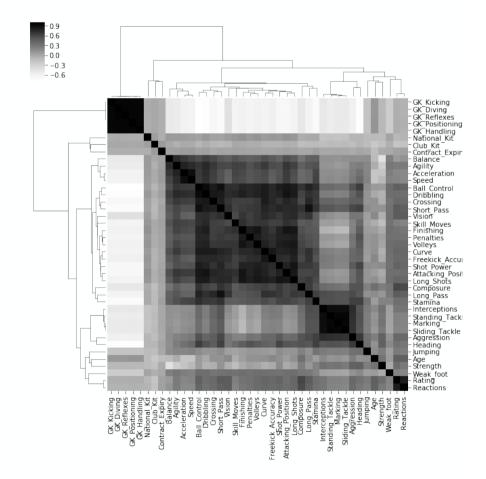
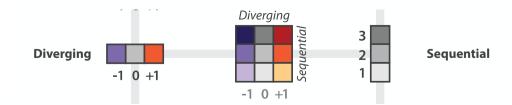
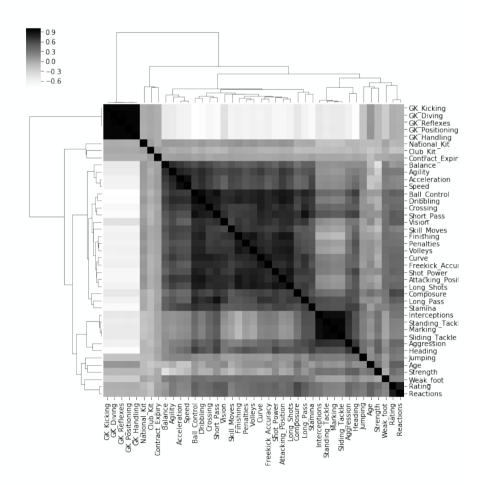
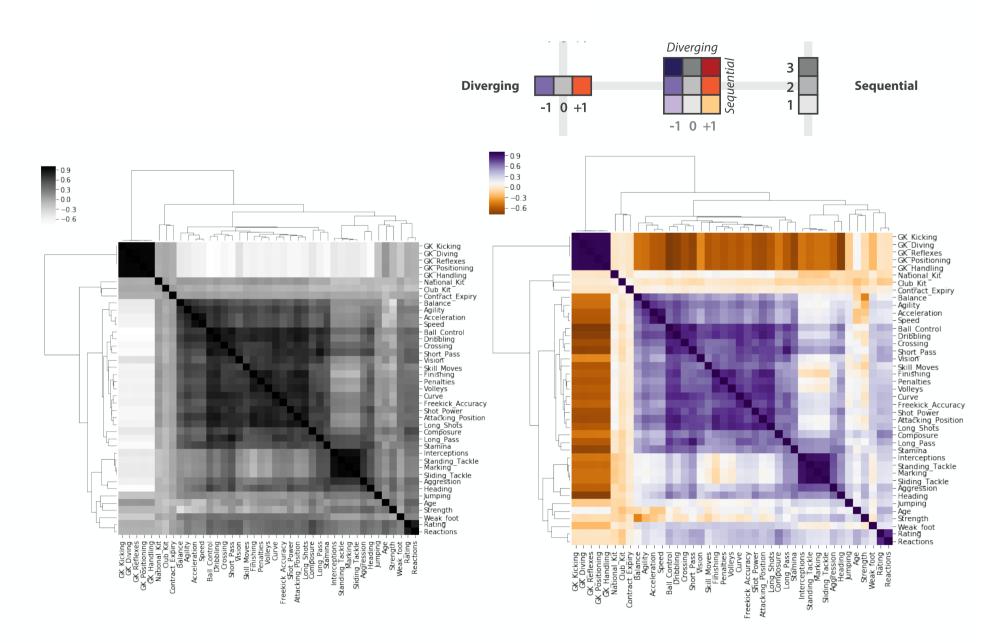


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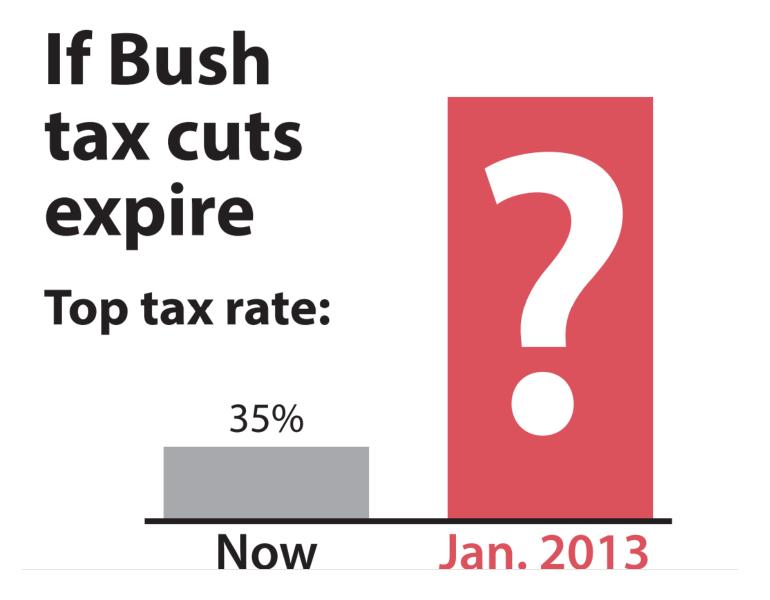


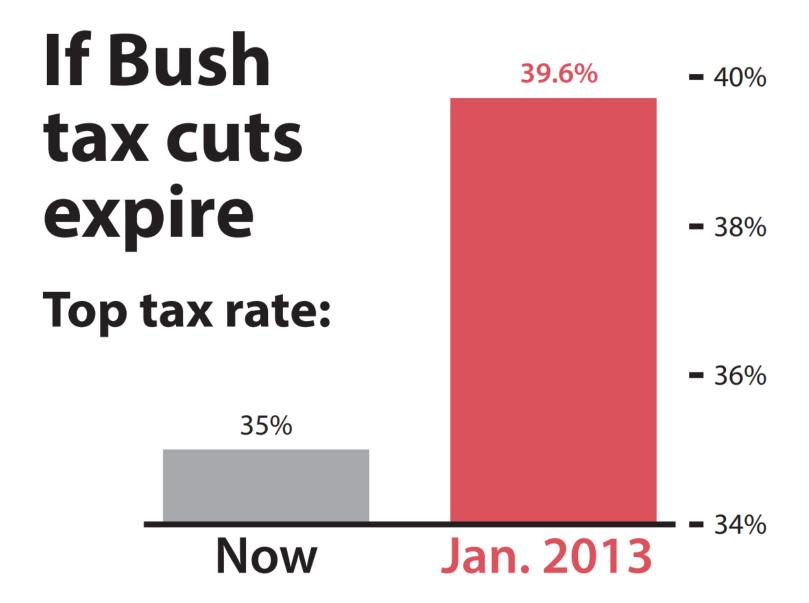




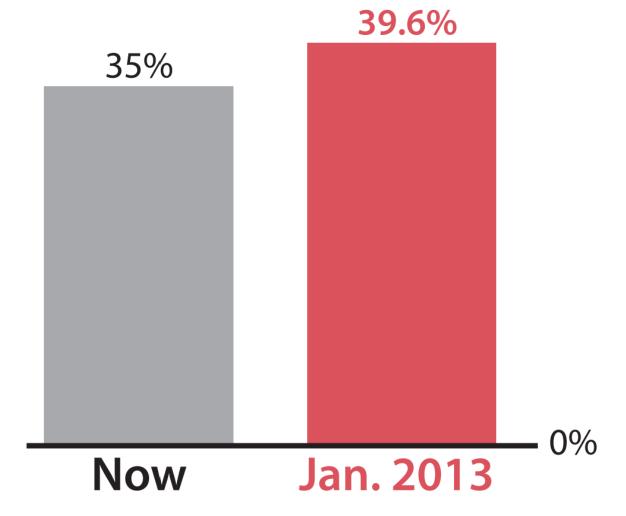


# Avoiding misleading visualization design



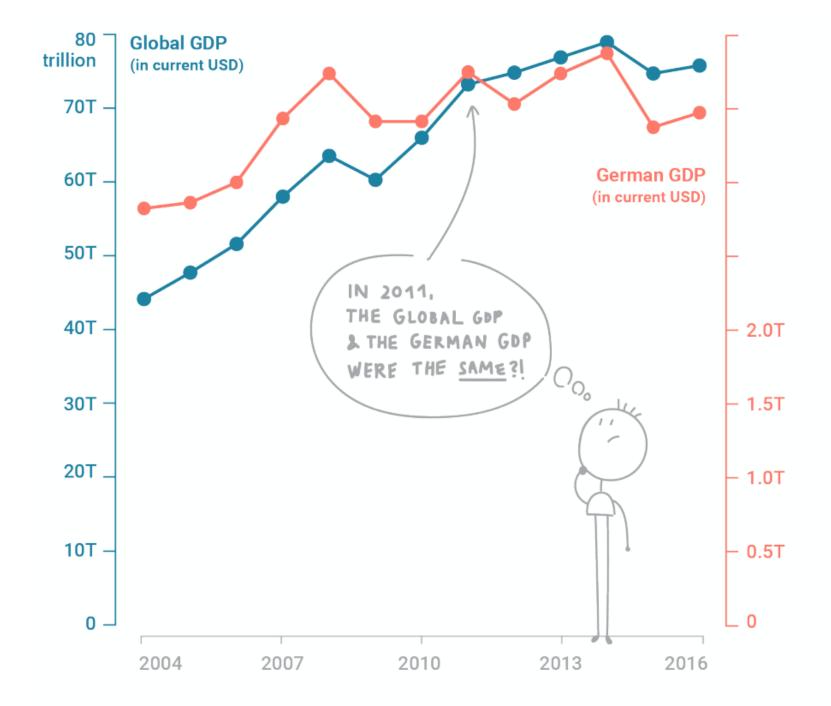


# If Bush tax cuts expire Top tax rate:



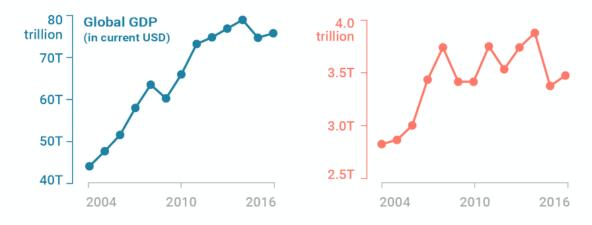
## Misleading visualization designs

- Truncated axis
- Dual Axis
- Inverted axis
- Values as areas/volume
- Uneven binning
- Unclear encoding
- Cherry-picking data
- Cherry-picking time frame
- Setting arbitrary threshold

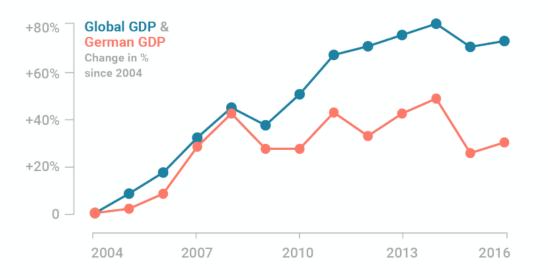


#### 80 **Global GDP** trillion (in current USD) 70T -**German GDP** 60T -(in current USD) 50T IN 2011, THE GLOBAL GOP 40T - 2.0T & THE GERMAN GDP WERE THE SAME ?! 30T -- 1.5T 20T - 1.0T 10T -- 0.5T 0 0 -2004 2007 2010 2013 2016

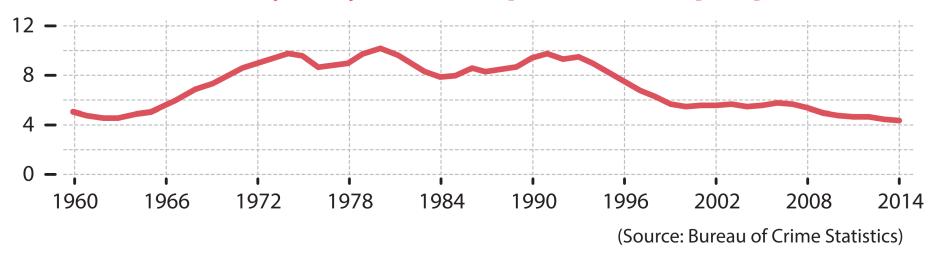
#### Solution 1 - Juxtapose



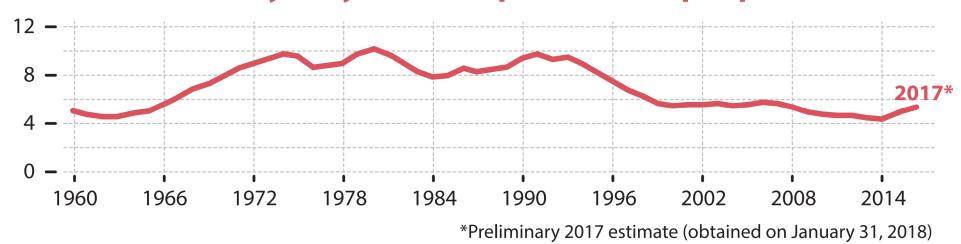
#### **Solution 2 - Index**



#### U.S. murder rate (yearly murders per 100,000 people)

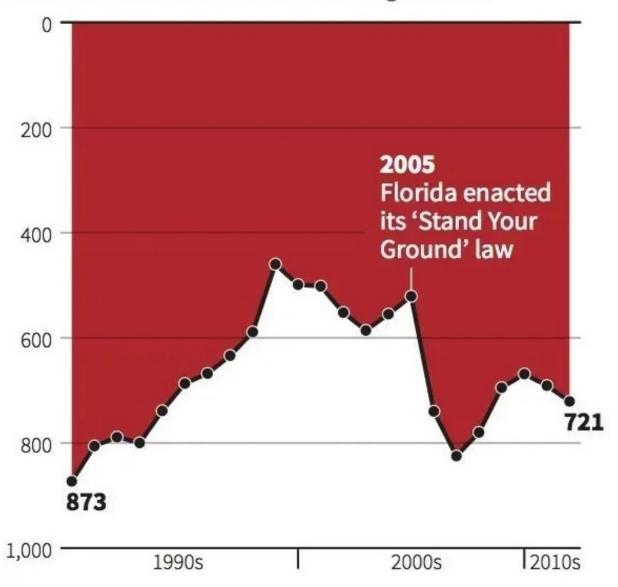


#### U.S. murder rate (yearly murders per 100,000 people)



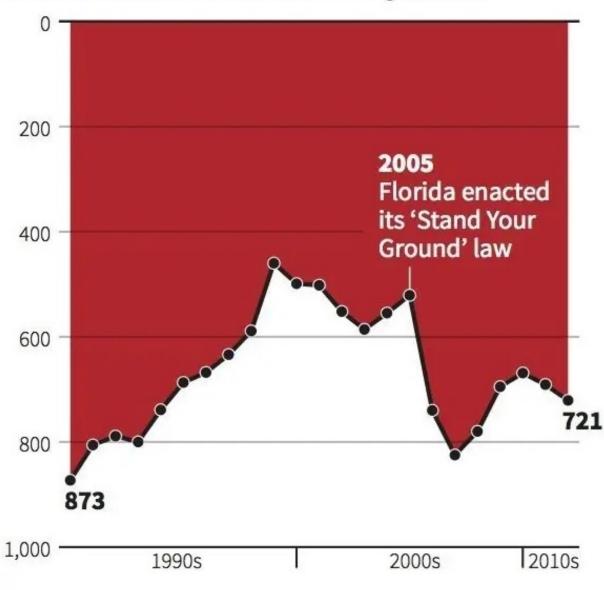
#### **Gun deaths in Florida**

Number of murders committed using firearms



#### **Gun deaths in Florida**

Number of murders committed using firearms



The 2005 "Stand Your Ground" law resulted in a decrease in gun death in Florida.

- True
- False

#### slido



The 2005 "Stand Your Ground" law resulted in a decrease in gun death in Florida.

### 200 2005 Florida enacted its 'Stand Your 400 Ground' law 600 721 800

2010s

2000s

1,000

1990s

Number of murders committed using firearms

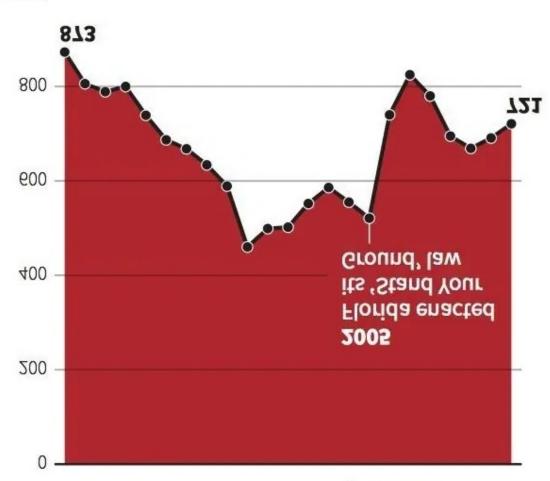
#### **Gun deaths in Florida**

#### **Gun deaths in Florida**

Number of murders committed using firearms

1990s

1,000

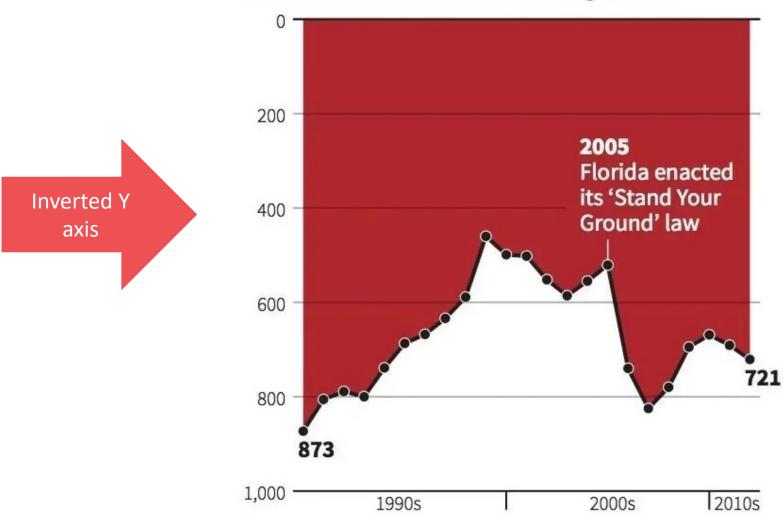


2000s

12010s

#### **Gun deaths in Florida**

Number of murders committed using firearms



In the book, Cairo explores 5 main ways that charts lie:

- by being designed poorly
- by displaying dubious data
- by displaying insufficient data
- by concealing or confusing uncertainty
- by suggesting misleading patterns

## Misleading Beyond Visual Tricks: How People *Actually* Lie with Charts

Maxim Lisnic maxim.lisnic@utah.edu University of Utah Salt Lake City, Utah, USA

Alexander Lex alex@sci.utah.edu University of Utah Salt Lake City, Utah, USA Cole Polychronis cole.polychronis@utah.edu University of Utah Salt Lake City, Utah, USA

Marina Kogan kogan@cs.utah.edu University of Utah Salt Lake City, Utah, USA

## Storytelling with data

## Storytelling with data

- Tell a **narrative** to your audience using data, visualizations, and story structure
- Narrative is the choice of which events to relate and in what order to relate them

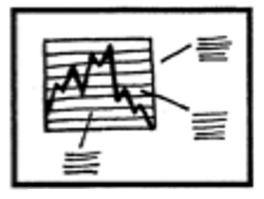
 A narrative is a representation or specific manifestation of the story, rather than the story itself

## Visual Storytelling Genres

Seven Genres



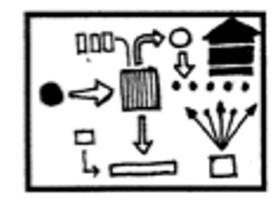
Magazine Style



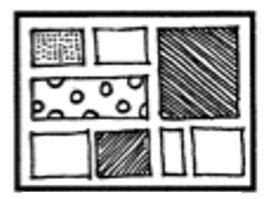
**Annotated Chart** 



**Partitioned Poster** 



Flow Chart



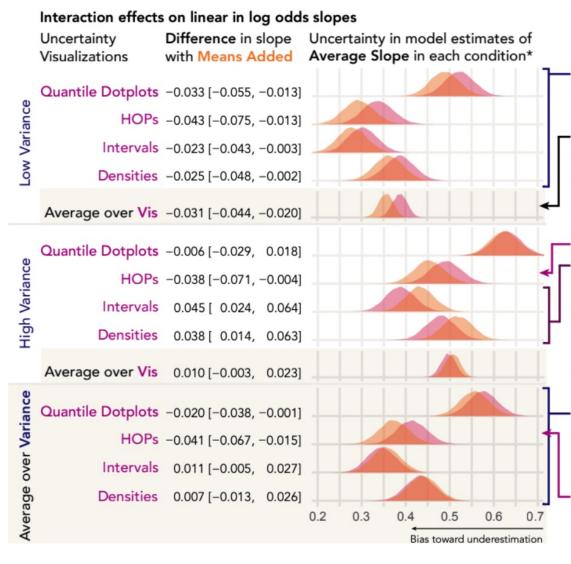
**Comic Strip** 



Slide Show



Video/Animation/Film



#### 4 RESULTS

#### 4.1 Probability of Superiority Judgments

-For each uncertainty visualization, adding means at low variance decreases LLO slopes. Recall that a slope of one corresponds to no bias, and a slope less than one indicates underestimation. When we -average over uncertainty visualizations, adding means at low variance reduces LLO slopes for the average user, indicating a very small 0.8 percentage points increase in probability estimation error.

At high variance, the effect of adding means changes directions for different uncertainty visualizations. Adding means decreases—LLO slopes for HOPs, whereas adding means increases LLO slopes for intervals and densities. Because differences in LLO slopes represent changes in the exponent of a power law relationship, these slope differences of similar magnitude indicate a very small increase in probability of superiority estimation error of 0.3 percentage points for HOPs and small reductions in error of about 1.5 and 1.0 percentage points for intervals and densities, respectively.

Users of all uncertainty visualizations underestimate effect size. When we average over variance, users show an average estimation error of 8.6, 14.0, 14.8, and 12.4 percentage points in probability of superiority units for quantile dotplots, HOPs, intervals, and densities, respectively, each without means. In this marginalization, adding means only has a reliable impact on LLO slopes for HOPs, but the difference is practically negligible.

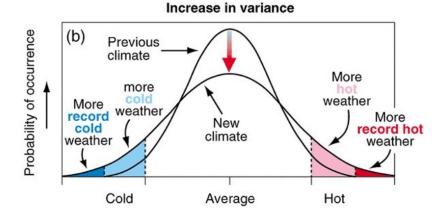
A composition of charts can help tell a story.

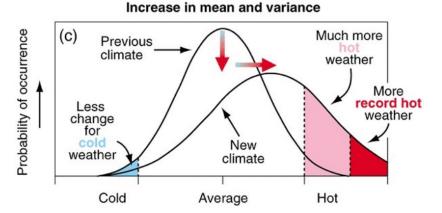
We don't need to read a caption or have an explanation to interpret this (at first) rather complex visualization.

Here, **annotations** are used inline to communicate what is happening to the climate when we have not just an increase in the mean, but also variance.

Colour effectively communicates warm vs cold.

#### Increase in mean (a) Probability of occurrence More Previous weather climate More record hot Less cold weather New weather climate Cold Hot Average





## What does a story add to visualizations?

- Explanations and semantics of data
- Drawing attention to important features
- Contextual information that will augment understanding
- Thought provoking and action inspiring

## Tips to design effective data stories

- Use Data-Driven Story to Present Statistics
- Address Your Audience's Main Concerns
- Ensure Your Data Story Does Not Lose Focus
- The Data Must Support Your Story
- Highlight the Human in Your Storytelling
- Add the "Aha!" Moments
- Use Proper Data Visualization Methods

#### Use the right chart type

- This information should give you a sense of which chart type will be most appropriate:
- Pie charts are best for comparisons between a relatively low number of categories;
- **Bar charts** are best for very precise comparisons between categories, and for when you want to show negative and positive values in the dataset;
- Scatter charts are great to show correlation and clustering, especially if you have a lot of data to show;
- Line charts emphasize trends over time;
- **Bubble charts** showcase distribution or relationships in large data sets;
- Area charts let you compare volumes of data easily.

•

# Wrap up and recommendation

- Know your audience
- Determine the best visual & effective mapping
- Use colors wisely
- Highlight the most important information
- Use storytelling and annotation
- Avoid clutter
- Consider an Infographic
- Incorporate interactivity
- Communicate uncertainty

## Workshop Heavily Influenced By...

