

UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL  
RESEARCH FUNDING  
55 LAKE AVENUE NORTH, WORCESTER, MA 01655  
TEL 508.856.2119 FAX 508.856.5004

**PROPOSAL INFORMATION SHEET**

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<b>Applicant Organization for all grant proposals</b>	University of Massachusetts Medical School
<b>Legal Entity for contracts and agreements</b>	University of Massachusetts, Worcester
<b>DUNS Number</b>	603847393
<b>NIH IPF Number</b>	0850903
<b>NSF Organization ID</b>	0097568000
<b>County</b>	Worcester
<b>Congressional District</b>	MA-003
<b>Federal Wide Assurance Number</b>	00004009
<b>Animal Welfare Assurance Number</b>	A3306-01
<b>Date of AAALAC Accreditation</b>	July 10, 2007
<b>Federal Tax Exemption Status</b>	Exempt under Section 115 – State University
<b>Federal Tax ID Number (TIN)</b>	04-3167352
<b>Entity Identification Number (EIN)</b>	1043167352A1
<b>Current Federal Salary Cap</b>	\$199,700 (as of January 1, 2010)
<b>Date of DHHS Indirect Cost Agreement</b>	April 9, 2008
<b>On-campus Research rate:</b>	<b>64%</b> FY10 [7/1/2009-6/30/2010] <b>64.5%</b> 7/1/2010 - until amended
<b>Other Sponsored Activities rate:</b>	<b>34.5%</b> 7/1/2008 - until amended
<b>Mass. Biologic Labs rate:</b>	<b>53.5%</b> 7/1/2008 - until amended
<b>Shriver Center rate:</b>	<b>41.5%</b> 7/1/2008 - until amended
<b>Off-campus rate:</b>	<b>26%</b>
<b>Commonwealth Medicine:</b>	<b>19%</b> 7/1/2008 - until amended
<b>Modified Total Direct Cost (MTDC)</b>	<b>Excludes the following items from direct costs:</b> <ul style="list-style-type: none"><li>- equipment (\$5,000 and over)</li><li>- capital expenditures</li><li>- patient care costs (not participant incentives)</li><li>- student tuition remission</li><li>- rental costs of off-site facilities</li><li>- scholarships &amp; fellowships</li><li>- subcontracts in excess of \$25,000</li></ul> <b>= MTDC base X (applicable rate)</b> <b>= Indirect Costs (F&amp;A)</b>
<b>ADMINISTRATIVE OFFICIAL (AOR):</b>	Gary Schneider, Associate Vice Provost, Research Administration
<b>FINANCIAL OFFICIAL:</b> <b>or</b>	George Bynoe, Grant Accounting Operations Manager Jo Ann Brinker, Bursar
<b>CHECKS PAYABLE TO:</b>	<b>University of Massachusetts</b> Jo Ann Brinker, Bursar Office of the Bursar 55 Lake Avenue North Worcester, MA 01655 Telephone 508.856.6612 Fax 508.856.2555 Email address joann.brinker@umassmed.edu

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**AUTHORIZED ORGANIZATIONAL SIGNATURES**

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Gary Schneider, Assoc. Vice Provost, Research Admin.  
or Bethanne Giehl, Assoc. Director, Research Funding

**Telephone** 508.856.2119  
**Fax** 508.856.5004  
**Email address** research.funding@umassmed.edu

**FRINGE RATES AND STIPENDS**

<b>FRINGE BENEFIT RATE</b>	<b>EMPLOYEE CATEGORY</b>	<b>EXAMPLES</b>
<b>31.71%</b>	University faculty & Medical School staff	School employees and leased employees
<b>26.00%</b>	UMass Memorial Health Care Inc.	UMMHC employees and Dual Faculty
<b>02.44%</b>	Temporary and Non-Benefited	REE and 03

**Postdoctoral Salaries**

Effective December 1, 2009 the minimum postdoctoral salary is \$35,797.

**Graduate Student Stipends and Fees**

Effective July 1, 2010 the Graduate Student stipend is \$29,000.

**PhD Fees and Insurance (FY2011)**

Health Insurance	\$ 4,068.00	Health Fee	\$ 531.00
<b>Total Insurance</b>	<b>\$ 4,068.00</b>	Program Fee	\$ 180.00
		Student Fee	\$ 45.00
		Curriculum Fee	\$3,434.00
		<b>Total Fees</b>	<b>\$4,190.00</b>

**MD/PhD Student Fees & Insurance (FY2011)**

Health Insurance	\$ 4,068.00	Health Fee	\$ 531.00
<b>Total Insurance</b>	<b>\$ 4,068.00</b>	Student Fee	\$ 45.00
		Curriculum Fee	\$3,434.00
		<b>Total Fees</b>	<b>\$4,010.00</b>

[Health & Fees should be reflected under "Other Expenses" on grant budgets]