Legal Entity for CTA/CSA: University of Massachusetts Worcester (UMW)
Federal Tax Exemption Status: Exempt under section 15 – State University
Federal Employer ID No: 04-3167352
Indirect Rate: For Profit/Industry Sponsored Clinical Research: 30%
Federal: See current rate agreement
Institutional Fees: See attached table.
Non-Federal: Total Direct Cost.
Federal: Modified Total Direct Cost
Payee name: University of Massachusetts
Payee Address: UMass Medical School
Attn: Bursar
55 Lake Avenue North
Worcester, MA. 01655
Reference CT: [
Central Intake: clinicalresearch@umassmed.edu
Contract Negotiation: Kathryn Beauregard
Senior Clinical Contract Administrator
Office of Clinical Research
Tel: 508-856-2509
Fax: 508-856-5004
Kathryn.beauregard@umassmed.edu
Authorized Signature: Margaret (Meg) L. Johnson, JD, CIP
Telephone: 508-856-5152
Fax: 508-856-5004

The Office of Clinical Research is the contracting entity for all sponsored clinical research at the University of Massachusetts Worcester and UMass Memorial Health Care. For further information, please visit our website at www.umassmed.edu/ocr.
# Institutional Fees for Clinical Research

**January 2015**

<table>
<thead>
<tr>
<th>Service Line</th>
<th>Type of Charge</th>
<th>Federal</th>
<th>Other Non Profit (Foundation, Department)</th>
<th>Industry</th>
</tr>
</thead>
<tbody>
<tr>
<td>IRB</td>
<td>Start up</td>
<td>None</td>
<td>$500 + OH</td>
<td>$3000 + OH</td>
</tr>
<tr>
<td></td>
<td>Annual</td>
<td>None</td>
<td>$200 + OH</td>
<td>$1000 + OH</td>
</tr>
<tr>
<td></td>
<td>Amendment (major, requiring consent)</td>
<td>None</td>
<td>$100 + OH</td>
<td>$500 + OH</td>
</tr>
<tr>
<td>IDS (Pharmacy)</td>
<td>Start up</td>
<td>None</td>
<td>$500 + OH if allowable</td>
<td>$1250 + OH</td>
</tr>
<tr>
<td></td>
<td>Per patient dispense</td>
<td>Calculated by IDS</td>
<td>Calculated by IDS</td>
<td>Calculated by IDS</td>
</tr>
<tr>
<td></td>
<td>Monthly Maintenance</td>
<td>None</td>
<td>$50 + OH</td>
<td>$75 + OH</td>
</tr>
<tr>
<td></td>
<td>Closeout</td>
<td>None</td>
<td>$250 + OH</td>
<td>$250 + OH</td>
</tr>
</tbody>
</table>